

20 June 2024

Shares and Attaching Options Issued

Further to the announcements by Godolphin Resources Limited (ASX: GRL) (“**Godolphin**” or the “**Company**”) on 19 June 2024 and 20 June 2024, Godolphin confirms that the following fully paid ordinary shares in Godolphin (**Shares**) and Attaching Options have been issued and allotted:

Date Issued and Allotted	Date Announced	Date expected to commence trading on ASX	Number of Shares	Number of Attaching Options
18 June 2024	19 June 2024	20 June 2024	-	18,333,336
20 June 2024	20 June 2024	24 June 2024	400,000	400,000
20 June 2024	20 June 2024	24 June 2024	-	5,000,000

The above Shares and Attaching Options were issued pursuant to the approval obtained on 13 June 2024 from the Company’s shareholders. The Shares and Attaching Options were issued with the same terms and conditions as the previously announced placement to third party investors.

Godolphin advises that:

- (1) the Shares and Attaching Options were issued without disclosure to investors under Ch 6D.2 of the *Corporations Act 2001*(Cth) (**Corporations Act**);
- (2) this notice is being given under paragraph 5(e) of the Corporations Act;
- (3) as at the date of this notice, Godolphin has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Godolphin; and
 - (b) sections 674 and 674A of the Corporations Act; and
- (4) as at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

<<ENDS>>

This market announcement has been authorised for release to the market by the Board of Godolphin Resources Limited.

For further information regarding Godolphin, please visit <https://godolphinresources.com.au/> or contact:

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About Godolphin Resources

Godolphin Resources (ASX: GRL) is an ASX listed resources company, with 100% controlled Australian-based projects in the Lachlan Fold Belt (“LFB”) NSW, a world-class gold-copper province. A strategic focus on critical minerals and green metals through ongoing exploration and development in central west NSW. Currently the Company’s tenements cover 3,400km² of highly prospective ground focussed on the Lachlan Fold Belt, a highly regarded province for the discovery of REE, copper and gold deposits. Additional prospectivity attributes of GRL tenure include the McPhillamys gold hosting Godolphin Fault and the Boda gold-copper hosting Molong Volcanic Belt. Godolphin is exploring for REE, structurally hosted, epithermal gold and base-metal deposits and large, gold-copper Cadia style porphyry deposits. Reinvigoration of exploration efforts across the tenement package is the key to discovery and represents a transformational stage for the Company and its shareholders.