Market Announcement

28 April 2026

Godolphin Resources Limited (ASX: GRL) – Trading Halt

Trading in the securities of Godolphin Resources Limited ('GRL') will be halted at the request of GRL, pending the release of an announcement by GRL.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Thursday, 30 April 2026; or
- the release of the announcement to the market.

GRL's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

28 April 2026

ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: tradinghaltsperth@asx.com.au

ASX Limited
39 Martin Place
Sydney NSW 2000

By email: tradinghaltssydney@asx.com.au

Dear Sir/Madam,

REQUEST FOR TRADING HALT

Godolphin Resources Limited (ASX: GRL) (the 'Company' or 'Godolphin') requests a trading halt of the securities of the Company, effective immediately.

The Company provides the following information in relation to this request in accordance with ASX Listing Rule 17.1:

1. Godolphin requests a trading halt for the purposes of executing a material placement.
2. Godolphin requests that the trading halt remain in place until the earlier of an announcement to the market regarding the above or the commencement of trading on Thursday 30 April 2026;
3. Godolphin expects that the trading halt will be ended by the announcement referred to above being made to the ASX; and
4. Godolphin is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

This announcement has been authorised for release to the ASX by the Managing Director.

Jeneta Owens
Managing Director
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About Godolphin Resources

Godolphin Resources (ASX: GRL) is an ASX listed resources company, with 100% controlled Australian-based Projects primarily located within the Lachlan Fold Belt ("LFB") NSW, a world-class gold-copper and rare earth element province of Australia. Godolphin have strategic focus on exploring for and development of critical minerals and metals, we remain committed to sustainability across the community in which we operate, the environment we undertake exploration and development on and to deliver projects which will assist Australia and the world in the clean energy transition. Currently the Company's tenements cover 3038km^2 of ground highly prospective for gold, silver, base metals and rare earths and is host to the Company's advanced Lewis Ponds Gold and Silver Project, the Narraburra REE Project and the Yeoval Cu-Au and Mt Aubrey Au Projects. At Godolphin we aim to operate ethically and responsibly and remain outcome focused to deliver on what we say to add value for all stakeholders.