



ANNOUNCEMENT TO THE ASX

Rights Issue Shortfall Allotted — 1 February 2011

Greenvale Mining N.L. (ASX: GRV and GRVCA) advises that it has completed the issue and allotment of the shortfall from the Rights Issue announced to the ASX on 13 December 2010.

For further information please contact

WINTON WILLESEE
Company Secretary