Greenvale Energy Limited
Placement of Shares - Cleansing Notice

ASX Release **22 June 2020**

Greenvale Energy Limited (**GRV** or the **Company**), advises that it has today issued a total of 10,481,697 fully paid ordinary shares (**Shares**) pursuant Listing Rule 7.1 at an issue price of $0.019 per Share. The shares were issued for the purpose of:

- acquisition of 80% of the shares in Knox Resources Limited - 9,473,684 Shares; and
- placement of shares to a sophisticated investor - 1,008,012 Shares.

Cleansing Notice

The Company gives the following information under sections 708A(5)(e) and 705A(6) of the Corporations Act 2001 (Cth) (**Act**) in relation to the issue of the Shares:

1. the Shares were issued without disclosure to investors under Part 6D.2 of Act;
2. this notice is being given under section 708(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
   a. the provisions of Chapter 2M of the Act as they apply to the Company; and
   b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is “excluded information” (as defined in subsections 708A(7) and 708A(8) of the Act) which is required to be set out in this notice under section 708A(6) of the Act.

An Appendix 3B and Appendix 2A will be lodged separately.

Authorised for release by the Company’s Board of Directors

ENDS

For enquiries, please contact:

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