FORTE CONSOLIDATED LIMITED
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12 April 2012

Company Announcements Office
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

Investor Presentation

Attached is a PowerPoint presentation which the Company will be presenting in Beijing to various Chinese investors.

Bruno Firriolo
Company Secretary

KANGAROO HILLS PROJECT
Forte Consolidated Limited

April 2012

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Disclaimer

The information in this presentation is published to inform you about Forte Consolidated Limited and its activities. Some statements in this presentation regarding estimates or future events are forward looking statements. They involve risk and uncertainties that could cause actual results to differ from estimated results. All reasonable effort has been made to provide accurate information, but we do not warrant or represent its accuracy and we reserve the right to make changes to it at any time without notice.

To the extent permitted by law, Forte Consolidated Limited accepts no responsibility or liability for any losses or damages of any kind arising out of the use of any information contained in this presentation. Recipients should make their own enquiries in relation to any investment decisions.

Competent Person Statement

The information in this presentation that relates to Exploration Results and Mineral Resources is based on information compiled by Nick Cook (BScHons; PhD) who is a member of the Australasian Institute of Mining and Metallurgy and is bound by and follows the Institute's codes and recommended practices. Dr Cook is an independent consultant and has no financial interest in Forte Consolidated Limited, or any of its related entities. He has sufficient experience which is relevant to the styles of mineralisation and types of deposits under consideration and to the activities being undertaken to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Dr Cook consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

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Key Personnel

Forte has an experienced and well qualified Management Team

Nick Revell B.Sc (Geology) *Executive Director*	➢ 20 years experience in mine geology and exploration geology ➢ Has worked for major mining companies for 16 years as a mine geologist ➢ Wide experience in a number of commodities including gold, base metals and iron ore
John Terpu M.A.I.C.D. *Non-Executive Chairman*	➢ 25 years commercial and management experience ➢ Involved in the mining and exploration industry through the acquisition and investment in a number of strategic exploration and mining projects ➢ Former Managing Director of Conquest Mining Limited for 11 years and involved in the discovery of the Mt Carlton gold/silver/copper project
Bruno Firriolo CPA, B Bus (Acctg) *Non-Executive Director*	➢ Partner with accounting firm Cleaver & Associates since 1991 ➢ Extensive experience in financial and corporate matters supplemented by a period of co-ownership in a national wholesale business ➢ Former Executive Director and Chief Financial Officer of Conquest Mining Limited and involved in the discovery of the Mt Carlton gold/silver/copper project
Dr Nick Cook BScHons; PHD *Consulting Geologist*	➢ Approximately 20 years experience in exploration geology ➢ Has worked for major mining companies as a senior exploration geologist ➢ Awarded Australian Research Council Postdoctoral Fellowship in 1993

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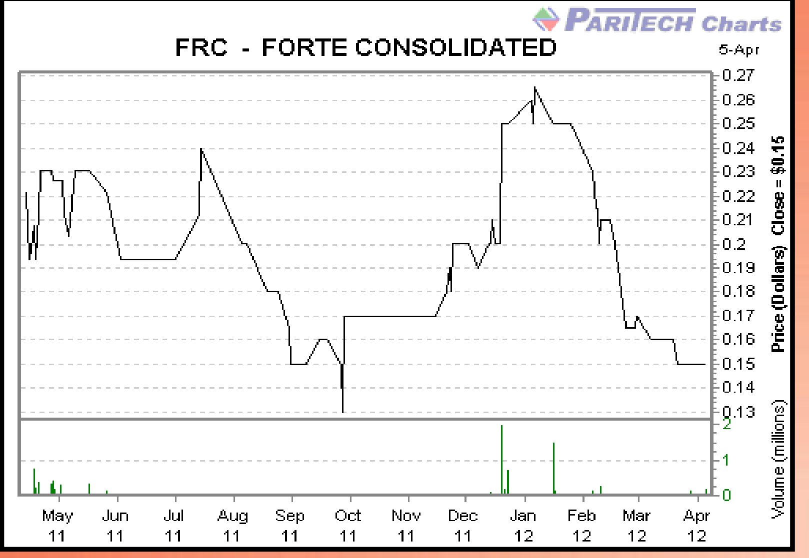
Snapshot



Pricing	(cents)	
Range	**High**	**Low**
1 month	17.0c	15.0c
3 month	27.0c	15.0c
6 month	27.0c	15.0c
1 year	27.0c	15.0c

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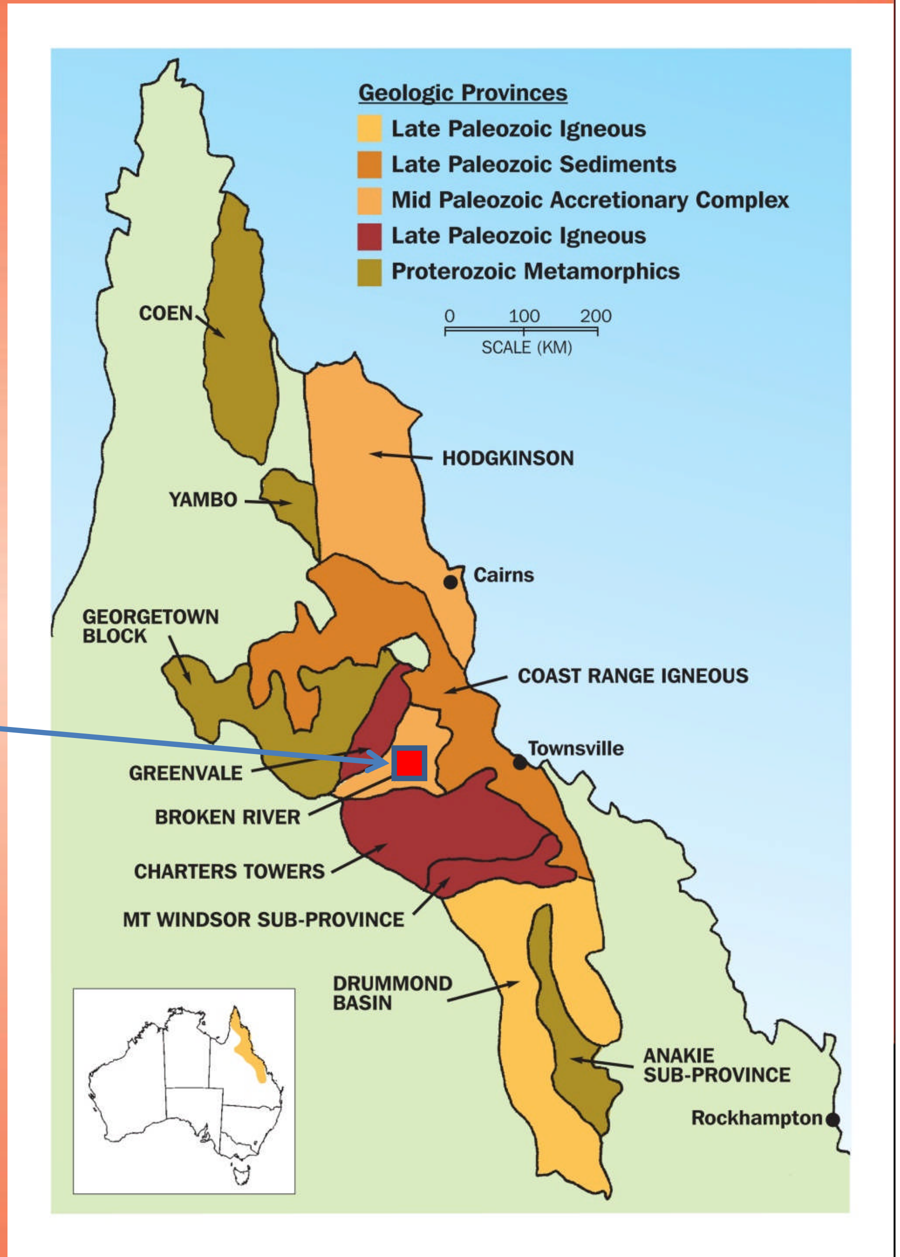
Market Summary	
FRC Fully paid shares on issue	95.8m
Share Price	15.0c
Range (last year rolling)	15.0c – 27.0c
Market Cap	$4.9m
Cash (31/12/11)	$4.5m
Debt	Nil

FRC Shareholdings	
Top 20 Shareholders	92.35%
No. of Shareholders	312
Top 5 FRC Shareholders	
Danny Tak Tim Chan	35.92%
Valleybrook Investments Pty Ltd	27.71%
HSBC Custody Nominees (Australia) Limited	6.79%
Mr Mark Barnaba	4.57%
Golden Gate SA	2.61%

Location

Kangaroo Hills
Project Tenements



Modified from Morrison & Beams, 1995

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Tenement Position

- Forte holds two granted tenements in the Kangaroo Hills area – EPMs 14824 and 14825.
- Forte has applied for EPM 19374
- Significant holdings by Curtain Brothers surround the Forte tenements

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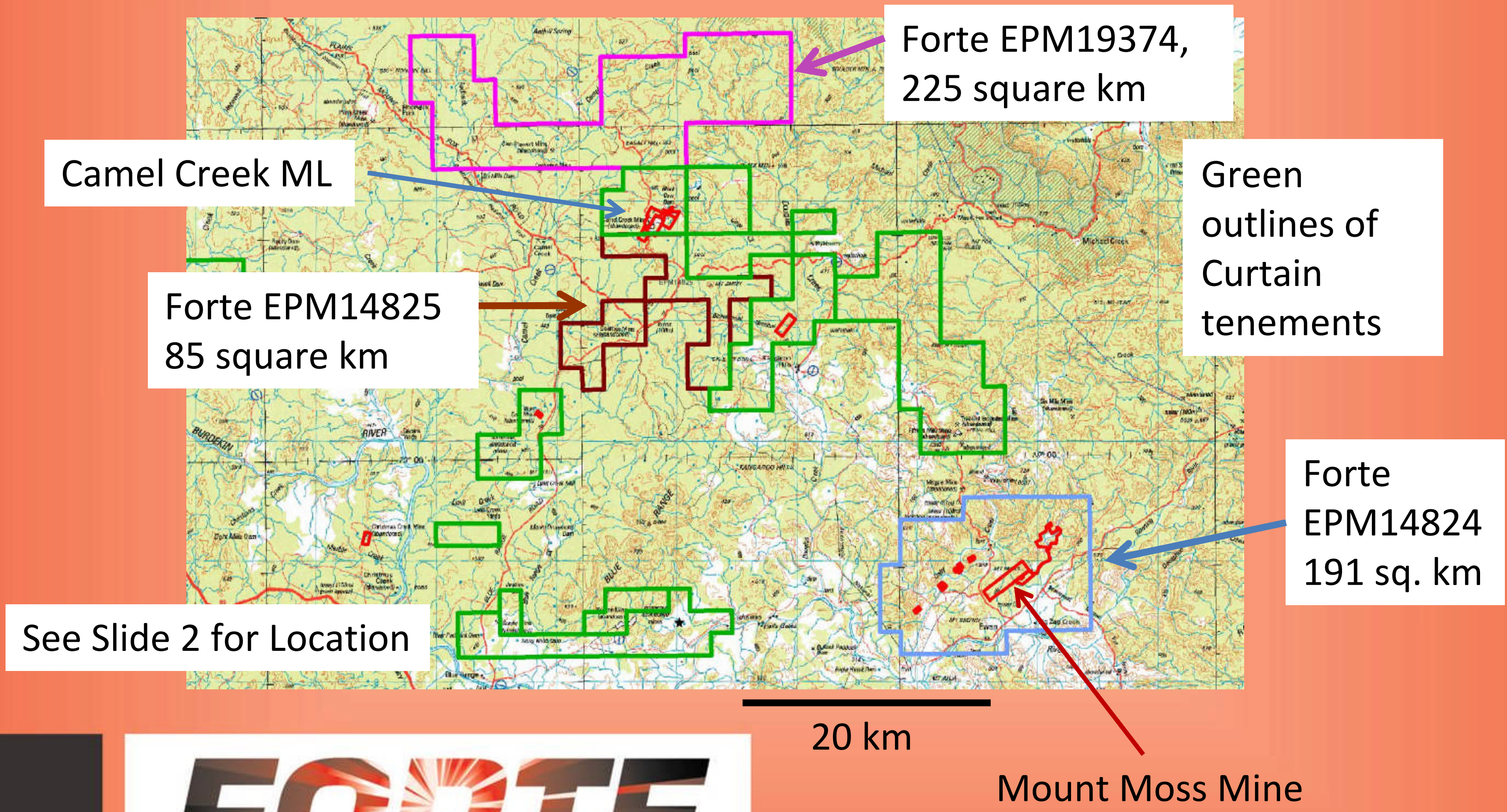
Tenement Position



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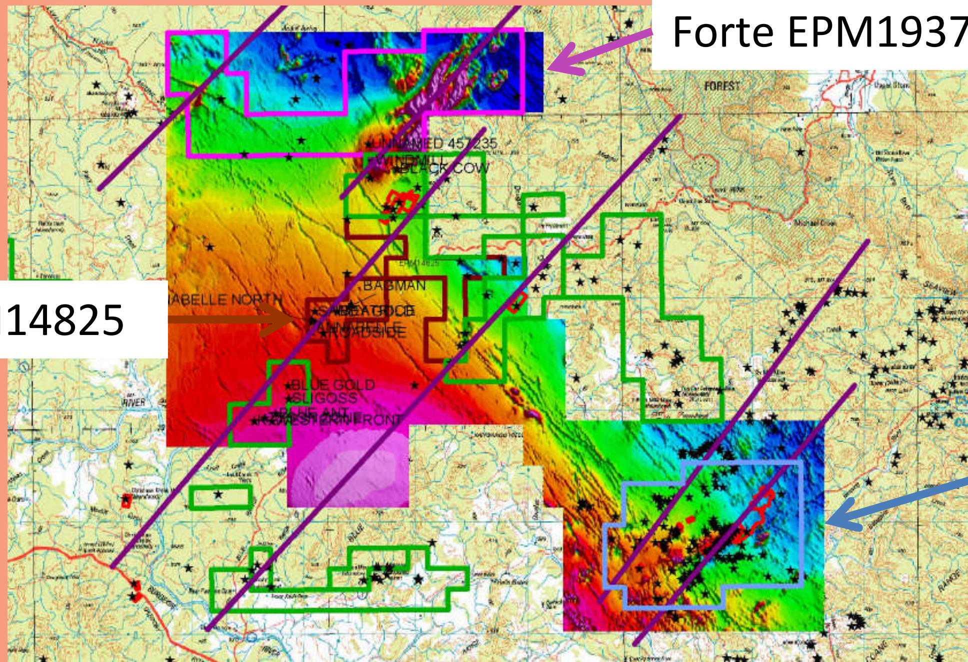
NE lineaments – Kangaroo Hills

Forte EPM19374

Forte EPM14825



Forte EPM14824

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NE lineaments in purple over TMI RTP magnetics, tenements (pink, brown & blue – Forte; green – Curtain), mining leases are red, mineral occurrences as asterisks.

EPM 14825 - Clarke & Clarke Extended

- Anomalous Au and base metal veins surrounding a large magnetic low, inferred to be an intrusive at depth (the “Clarke intrusive”).
- Interpretation by Roland Hill (Geophysicist, next slide) infers a zone of sulphide surrounding the intrusion

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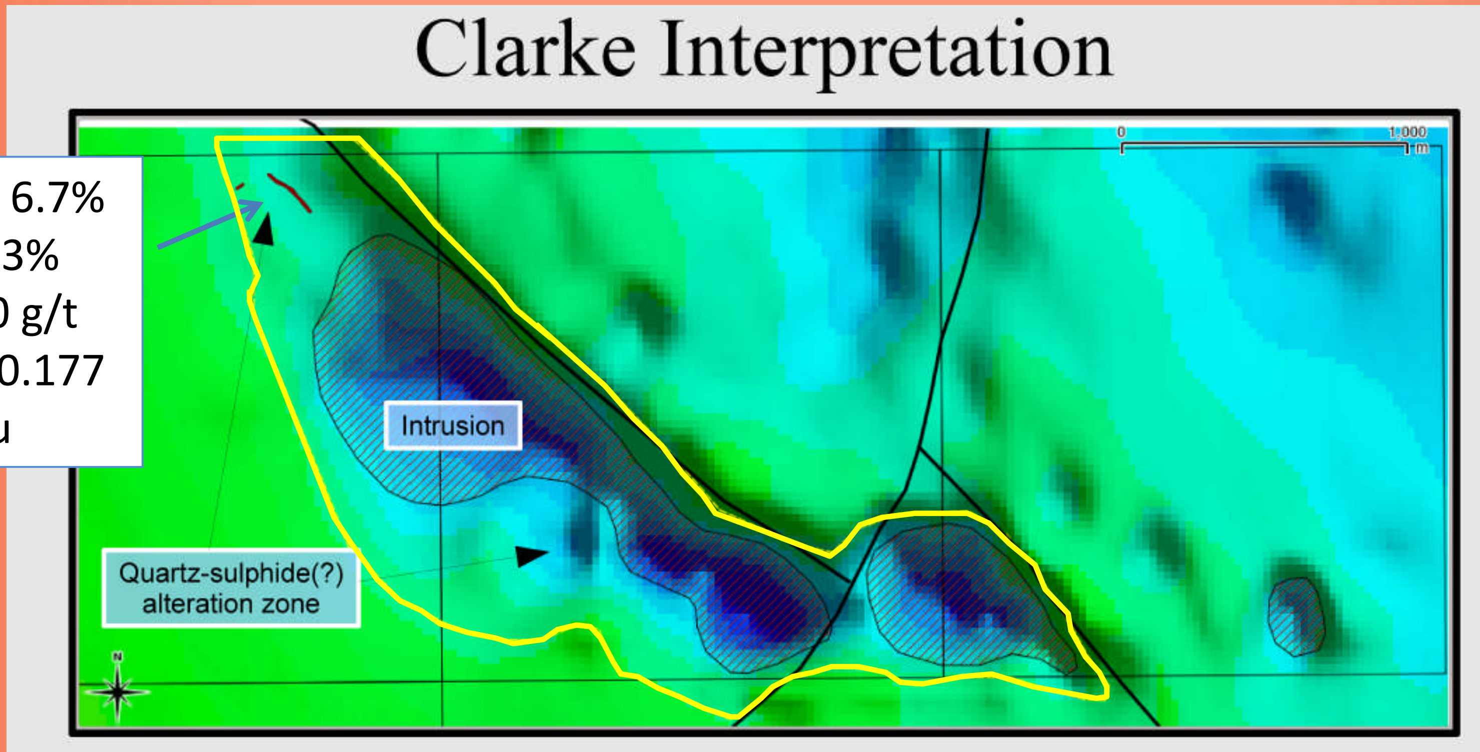
Clarke & Clarke Extended

Up to 6.7% Pb; 0.3% Zn, 50 g/t Ag & 0.177 g/t Au



Roland Hill, 2012

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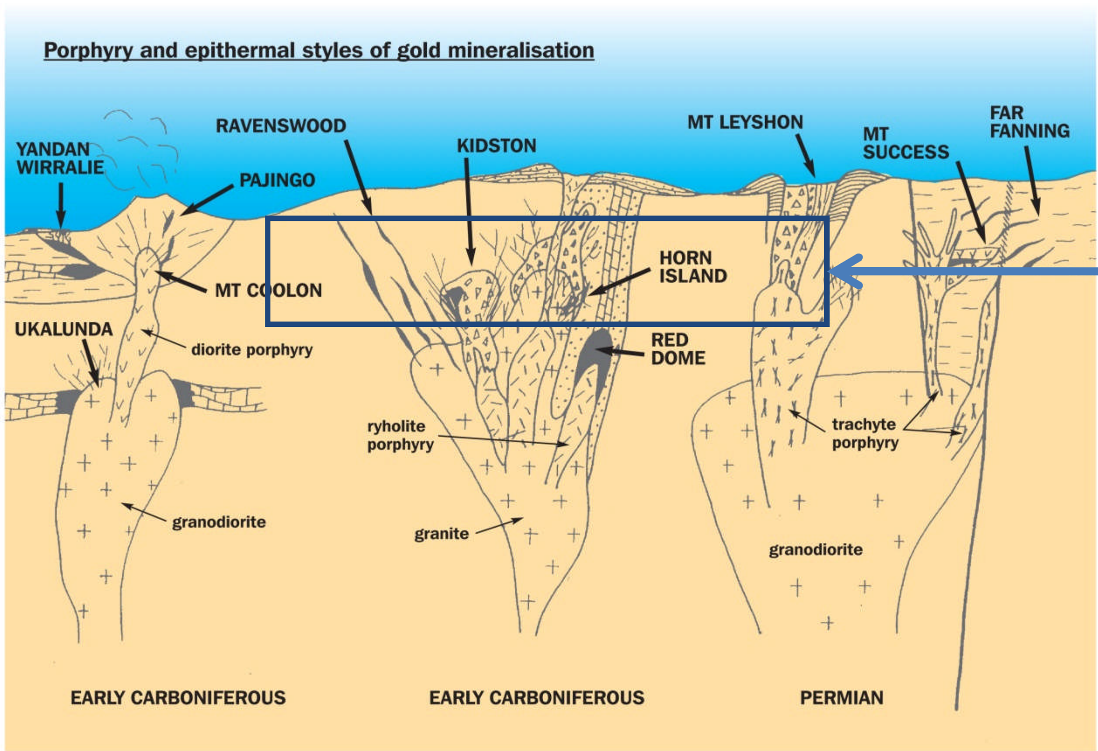
Structural Level – Intrusive Targets



Inferred structural level of Kangaroo Hills intrusives

From Morrison & Beams, EGRU Contribution 52

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Amanda Bel Goldfield

- Style of mineralisation is known as orogenic gold or slate-belt;
- The Forte tenements encompass large parts of the Amanda Bel Goldfield
- Tenements over Amanda Bel are largely held or managed by Forte and Curtain Brothers Mining (operators of Mount Moss Magnetite Mine)

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Amanda Bel Goldfield

- Lynch Mining worked the oxide zone exclusively, producing 2.8 tonnes gold (90 000 ounces), largely at Camel Creek, Golden Cup and Beatrice mines.
- Antimony production figures appear inaccurate, with the best approximation as “less than 50 tonnes”). This is from stibnite.
- Regional stream sediment data and soil data have been transformed and interpreted.

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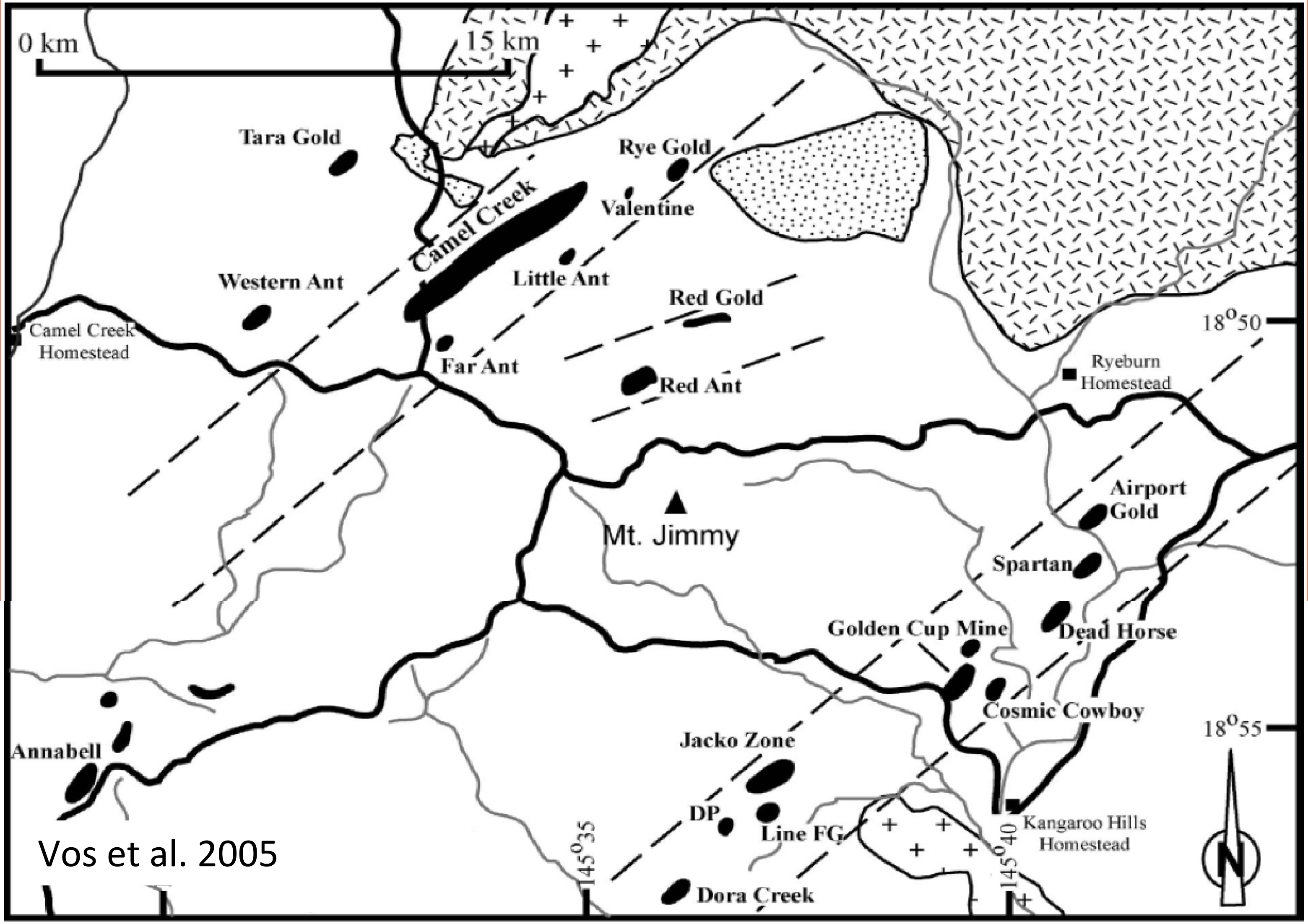
Amanda Bel Goldfeld – Major Prospects



EPM 14825 – Beatrice & Annabelle Group

- Concentrated group of Au-Sb-As prospects with very little detailed work
- Prospects in the group include Beatrice, Annabelle (+ Annabelle North), Roadside, Bagman and Sandy Gold
- Beatrice contained a small pit, although production was negligible

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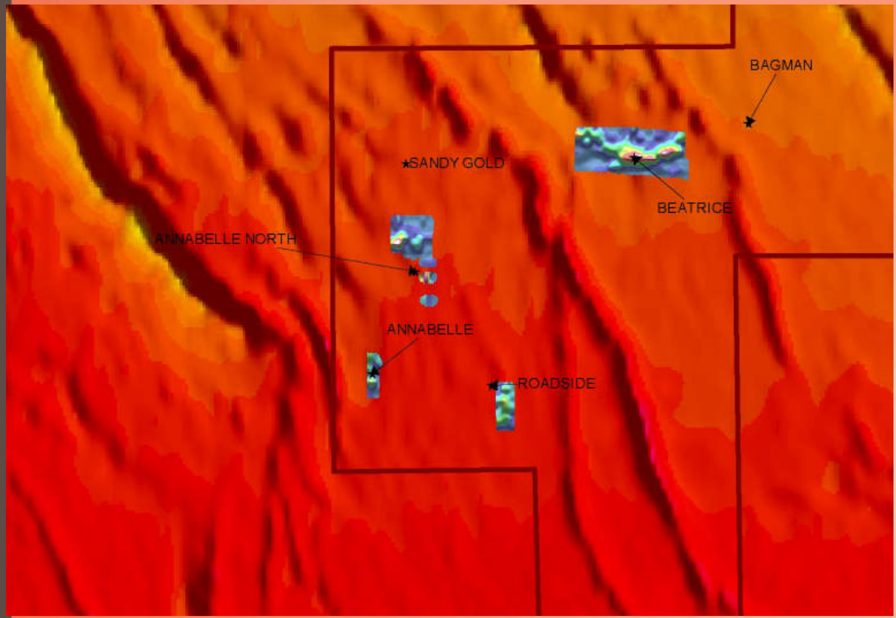
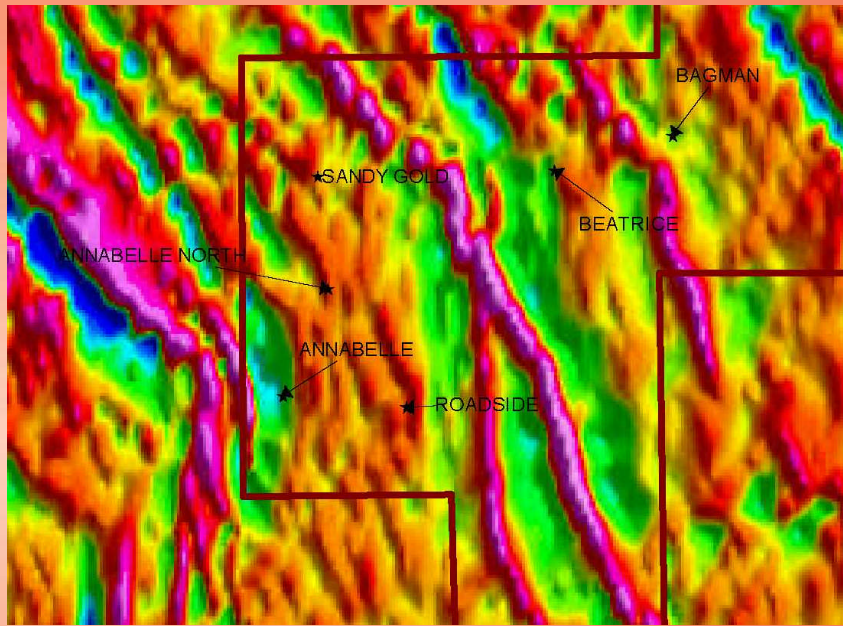
Beatrice & Annabelle Group





As in soils over RTP magnetics (left) – NW grain is interpreted as dykes
Magnetics RTP with AGC (right) – NE breaks are interpreted as faults
Both images approx. 9 km across

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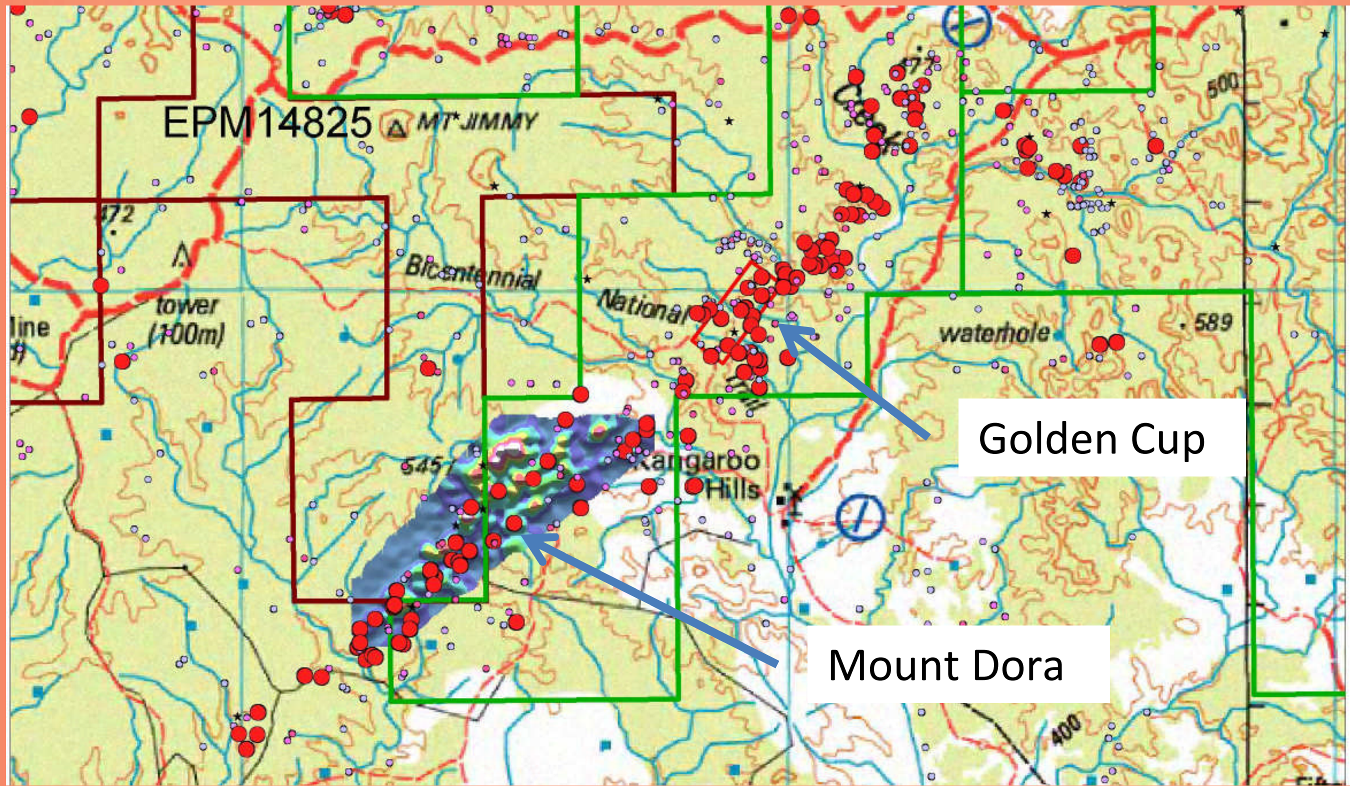
Mount Dora Group



The Mount Dora – Golden Cup trend – red spots are anomalous Au in stream sediments and the underlying image is As in soils. Forte tenements with brown outline (Curtain tenements in green).

Far Ant – Part of Camel Creek Group

- Camel Creek Mining Lease controlled by Curtain Brothers
- To the SE of the Camel Creek Mine Leases, Far Ant is a small Au prospect with significant lateral extent of As anomalism
- Soil sampling stops in the peak of the anomaly and trends into Forte tenements

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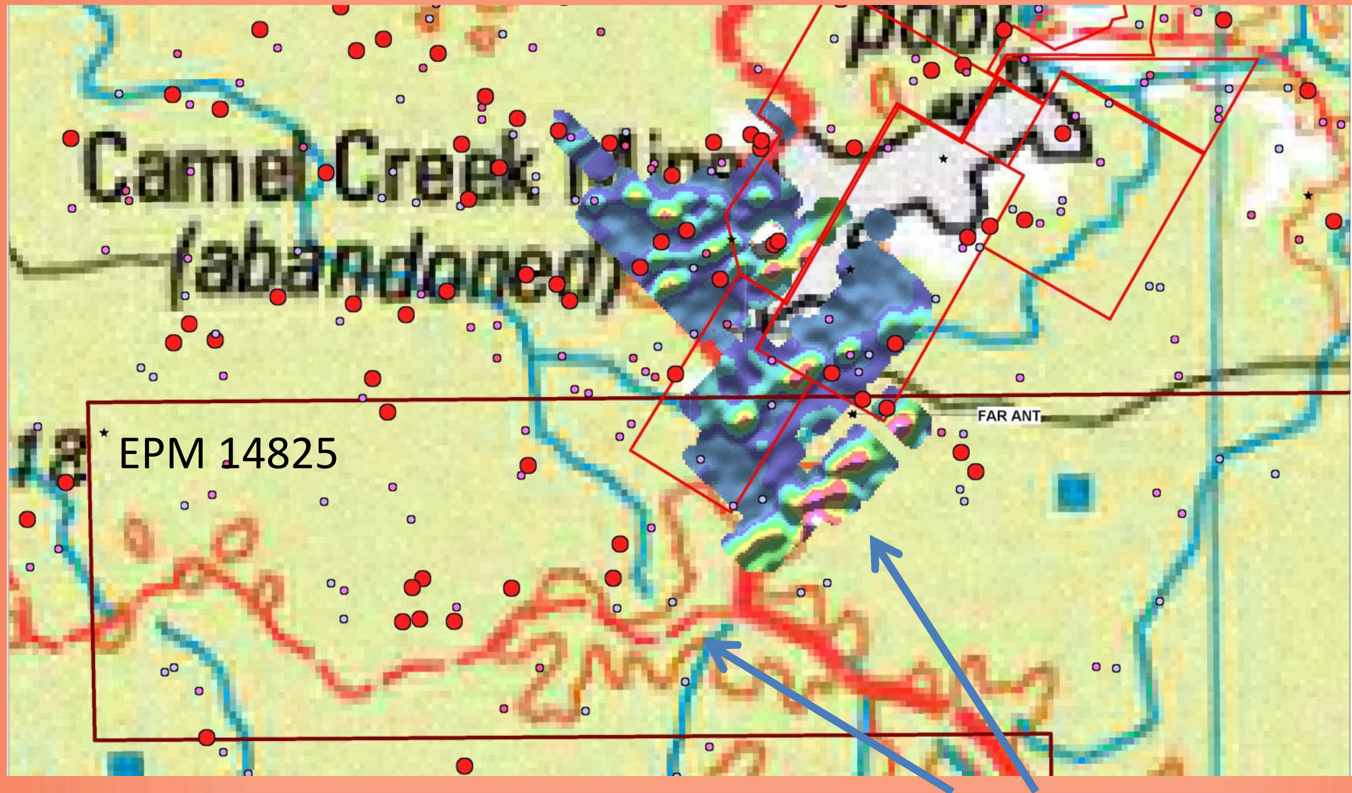
Far Ant Target



Far Ant target area, more than 1 km strike extent to SW, unknown to SE; Image approximately 6 km across.

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Orogenic Gold - Summary

- Over 20 km of untested Au-Sb veins in Forte tenements
- Immediate drill targets evident from soil sampling data
- Significant potential in adjacent tenements (require joint venture) or vacant ground

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