

1 May 2015

Company Announcements Office  
Australian Stock Exchange Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

## SHORTFALL PLACEMENT

Forte Consolidated Ltd (ASX : FRC) announces the placement of 500,000 shortfall shares (the '**Shortfall Placement**') from its recent non-renounceable entitlement offer (the '**Entitlement Offer**'), raising a total of \$10,000.

The details of the entitlement offer were announced on 5 February 2015 and 9 February 2015.

Application for quotation of the shortfall placement was made in the Appendix 3B lodged on 9 February 2015.

Following issue of the shortfall placement, the company's quoted securities increases to 179,078,187 FRC Fully Paid Ordinary Shares.

### Notice under Section 708A(6) of the Corporations Act

For the purposes of section 708A of the Corporations Act 2001 (Cth) ('Act'), the Company has allotted these securities without disclosure to investors under Part 6D.2 of the Act, and provides this notice in accordance with section 708A(5)(e). Further at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act. In addition, at the date of this notice there is no 'excluded information' (as defined by section 708A(7) and (8) of the Act), required to be disclosed by the Company.

Bruno Firriolo  
Company Secretary