

Market Announcement

31 January 2019

Great Southern Mining Limited (ASX: GSN) – Trading Halt

Description

The securities of Great Southern Mining Limited ('GSN') will be placed in trading halt at the request of GSN, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 4 February 2019 or when the announcement is released to the market.

Issued by

Anjuli Sinniah

Senior Adviser, Listings Compliance (Perth)



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31 January 2019

Mr Wade Baggott
Principal Adviser, Listings Compliance
Level 40, Central Park
152-158 St Georges Tce
PERTH WA 6000

Dear Mr Baggott,

REQUEST FOR TRADING HALT

In accordance with Listing Rule 17.1, Great Southern Mining Limited ("GSM" or "the Company") requests an immediate trading halt of its securities pending the release of an announcement regarding a capital raising via a prospectus under Listing Rule 7.1.

The Company notes the article published today on page 35 of the Australian Financial Review. The announcement will also provide clarification on information included in the article.

The Company requests the trading halt remain in place until the earlier of such time as it makes an announcement to the market in relation to the capital raising and the commencement of trading on Monday 4th February 2019.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in black ink, appearing to read 'M Petricevic', with a small flourish at the end.

Mark Petricevic
Company Secretary