ASX ANNOUNCEMENT 8 OCTOBER 2014

ISSUE OF SHORTFALL SHARES

Lithex Resources Limited (**ASX: LTX**) (**Lithex** or **Company**) advises that the date of the issue of the shares pursuant to the underwritten rights issue shortfall has been extended to 10 October 2014 to allow sufficient time for the clearance of funds.

Peter Webse
Company Secretary