



MARKET RELEASE

3 November 2014

Lithex Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Lithex Resources Limited (the "Company") will be suspended from quotation immediately at the request of the Company pending the release of an announcement.

Security Code: LTX
 LTXOA

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



3 November 2014

Mr Sebastian Bednarczyk
ASX Operations
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

Via Email

Dear Sebastian

Request for Voluntary Suspension

In accordance with ASX Listing Rule 17.2, Lithex Resources Limited (Company) hereby requests that its securities be placed in voluntary suspension from the commencement of trade on Monday, 3 November 2014.

The Company provides the following information for the purposes of ASX Listing Rule 17.2:

- (a) the voluntary suspension is requested as the Company has not had time to finalise matters and is not in a position to be able to provide the market with an update on the Mpire Media transaction;
- (b) the Company expects the voluntary suspension to end at commencement of trade on Monday, 10 November 2014 when it anticipates it will be in a position to make an announcement to the market in respect of the update on the Mpire Media transaction; and
- (c) the Company is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

Yours sincerely

Peter Webse
Company Secretary