

Form 605Corporations Act
2001 Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme UltraCharge Limited

ACN/ARSN 140 316 463

1. Details of substantial holder (1)

Name Mr Kobi Ben-Shabat

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on 13/ 11/2017

The previous notice was given to the company on 8/ 6 /2017

The previous notice was dated 8/ 6 /2017

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
13/11/2017	Mr Kobi Ben-Shabat	Dilution due to placement	N/A	32,316,481	32,316,481

3 Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4 Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mr Kobi Ben-Shabat	13 Shavitt Street, Ceaserea, Israel

Signature

print name Mr Kobi Ben-Shabat

capacity Personally

sign here

date 13 / 11 / 2017

Form 605Corporations Act
2001 Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme UltraCharge Limited

ACN/ARSN 140 316 463

1. Details of substantial holder (1)

Name Mr Ariel Malik

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on 13/ 11/2017

The previous notice was given to the company on 8/ 6 /2017

The previous notice was dated 8/ 6 /2017

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
13/11/2017	Mr Ariel Malik	Dilution due to placement	N/A	32,783,325	32,783,325

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mr Ariel Malik	Hameyasdim 18, Hod Hasharon, Israel

Signature

print name Mr Ariel Malik

capacity Personally

sign here

date 13 '11 '2017
2017