



Announcement Summary

Entity name

SUVO STRATEGIC MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday March 11, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SUV	ORDINARY FULLY PAID	88,235,295	14/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SUVO STRATEGIC MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

140316463

1.3 ASX issuer code

SUV

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/3/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Mar-2022 10:01	New - Proposed issue of securities - SUV	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Free attaching Options exercisable at \$0.15 and expiring 30 June 2023 will be issued under a prospectus. Proposed issue date of Options - 22 April 2022



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SUV : ORDINARY FULLY PAID

Issue date

14/3/2022

Issue details

Number of +securities to be quoted

88,235,295

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.08500000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SUV : ORDINARY FULLY PAID	580,124,540

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SUVAJ : OPTION EXPIRING 31-DEC-2023 EX \$0.15	12,000,000
SUVAB : OPTION EXPIRING 04-SEP-2022 EX 8C	5,166,670
SUVAH : OPTION EXPIRING 30-JUL-2023 EX \$0.03	500,000
SUVAI : PERFORMANCE RIGHTS	20,733,333
SUVAF : OPTION EXPIRING 30-JUL-2023 RESTRICTED	101,866,903
SUVAE : ORDINARY FULLY PAID RESTRICTED	93,619,677
SUVAG : PERFORMANCE RIGHTS RESTRICTED	26,666,667