Green360 TECHNOLOGIES

ASX ANNOUNCEMENT

6 March 2026

COMPLETION OF A$4.5 MILLION PLACEMENT

HIGHLIGHTS

- Completion of A$4.5 million raise via single tranche Placement strongly supported by institutional and sophisticated investors.
- Proceeds from the Placement will support the anticipated commercialisation of Eco-Clay in 1H 2026 and the further development of other low-carbon cement alternative products.

Green360 Technologies Limited (ASX:GT3) ("Green360" or "the Company") is pleased to announce it has secured binding commitments for A$4.5 million (before costs) via the issue of ~112,500,000 new fully paid ordinary shares ("Shares") at an issue price of A$0.04 per Share ("Placement").

The Company received binding commitments in excess of the minimum A$3.0 million offered and accordingly, upsized the offer to $4.5 million following strong demand. The Placement was supported by a number of new institutional investors and existing long-term shareholders.

Funds raised will be utilised to support the commercialisation of the Company's low-carbon cement replacement product, Eco-Clay, which it expects to commercialise in 1H 2026. The Company also intends to progress the development of other low-carbon cement alternative products utilising industrial waste products.

Executive Chairman Aaron Banks Commented: *"We are very pleased to have successfully completed this $4.5 million Placement, with the Company electing to accept additional demand in the Placement to facilitate the expected commercialisation of Eco-Clay this half.*

We continue to see increased engagement from government departments, contractors and concrete suppliers in the commercial availability of Eco-Clay and look forward to working collaboratively with these entities over the coming months to facilitate the decarbonisation of Australia's infrastructure industry.

I would like to sincerely thank our existing and new institutional and sophisticated investors for their support."

Details of the Placement

The Company will issue approximately 112,500,000 fully paid ordinary shares to new and existing institutional and sophisticated investors at a price of $0.040, raising a total of A$4.5 million before costs.

The issue price of $0.040 represents a discount of 10.5% to the Company's 5-day VWAP of $0.0447 and 9.1% discount to the last close price of $0.044.

The issue of 111,500,000 Placement shares will be completed utilising the Company's Listing Rule 7.1 placement capacity. Subject to shareholder approval, the remaining 1,000,000 shares will be issued to Non-Executive Director Nicholas Anderson.

The Company anticipates holding a general meeting of shareholders to approve the issue of these securities to Mr Anderson during April 2026. The Company will provide further details on the general meeting as soon as possible.

Settlement of funds using the Company's Listing Rule 7.1 Capacity is proposed for Thursday 12 March 2026, with shares to be allotted on Friday 13 March 2026. Placement shares subject to shareholder approval are anticipated to be issued in April.

CPS Capital acted as lead manager to the Placement.

Use of Funds

Proceeds from the Placement will be strategically deployed to support key growth and commercialisation initiatives across the business, such as:

- Capital expenditure and operating costs associated with the anticipated commercialisation of Eco-Clay
- Development of further low-carbon cement formulations
- Pittong operations working capital
- General working capital and costs of the offer

The Company is currently pursuing a grant funding application with the Commonwealth Government in respect of its calcined clay. As at the date of this announcement no formal agreement has been entered into, and accordingly there is no guarantees the grant funding will be secured, and investors should not place any reliance on such an agreement being entered into.

This announcement effectively lifts the trading halt requested and granted on 4 March 2026. The Company is not aware of any reason why the ASX would not allow trading to commence immediately.

Approved for release by the Board

-ENDS-

For further information, please contact

Aaron Banks
Executive Chairman
E: aaron.banks@g360tech.au
P: +61 8 9389 4495

Join Green360 Technologies' Interactive Investor Hub

Visit https://investorhub.g360tech.au/auth/signup to sign up and receive updates.

About Green360 Technologies Limited

Green360 Technologies (ASX:GT3) is an Australian-based building materials company leading the development of low-cost, low-carbon cement to address an immediate demand in the market. Traditional cement production is a major industrial polluter; Green360 Technologies is using innovative methods to produce an alternative, delivering improved performance and a reduced emissions profile.

Green360 Technologies is executing a commercialisation plan alongside a reputable market leader, focused on near-term and widespread industry adoption of the Company's low-carbon cement.

FORWARD-LOOKING STATEMENTS

This release may contain certain forward-looking statements with respect to matters including but not limited to the financial condition, results of operations and business of GT3 and certain of the plans and objectives of GT3 with respect to these items.

These forward-looking statements are not historical facts but rather are based on GT3's current expectations, estimates and projections about the industry in which GT3 operates and its beliefs and assumptions.

Words such as "anticipates," "considers," "expects," "intends," "plans," "believes," "seeks," "estimates", "guidance" and similar expressions are intended to identify forward looking statements and should be considered an at-risk statement. Such statements are subject to certain risks and uncertainties, particularly those risks or uncertainties inherent in the industry in which GT3 operates.

These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond the control of GT3, are difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward-looking statements. Such risks include, but are not limited to resource risk, product price volatility, currency fluctuations, increased production costs and variances in product grade or recovery rates from those assumed in mining plans, as well as political and operational risks in the countries and states in which we sell our product to, and government regulation and judicial outcomes. For more detailed discussion of such risks and other factors, see the Company's Annual Reports, as well as the Company's other filings.

GT3 cautions shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of GT3 only as of the date of this release.

The forward-looking statements made in this announcement relate only to events as of the date on which the statements are made.

GT3 will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this announcement except as required by law or by any appropriate regulatory authority.