



Announcement Summary

Entity name

GENETIC TECHNOLOGIES LIMITED

Applicable security for the reorganisation

GTG	ORDINARY FULLY PAID
GTGAE	PERFORMANCE RIGHTS
GTGAF	WARRANTS

Announcement Type

New Announcement

Date of this announcement

21/11/2023

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

4/12/2023

Record Date

5/12/2023

Issue Date

12/12/2023

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

GENETIC TECHNOLOGIES LIMITED

1.2 Registered Number Type

ACN

Registration Number

009212328

1.3 ASX issuer code

GTG

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

21/11/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
GTG	ORDINARY FULLY PAID
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	22/11/2023	☒ Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

5/12/2023

3.2 Date of +security holder meeting

22/11/2023

3.2a Effective date of consolidation or split

30/11/2023

3.3 Last day for trading in the pre consolidation or split +securities

1/12/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

4/12/2023

3.5 Record date

5/12/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

6/12/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

12/12/2023

3.8 Trading starts on a normal T+2 basis

13/12/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

15/12/2023

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**
100**(pre-consolidation) +securities will be consolidated into**
1**(post-consolidation) +security (lies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**
GTG**ASX +Security Description**
ORDINARY FULLY PAID**Quoted/unquoted**
☒ Quoted**Number on issue pre
consolidation or split**
11,541,658,143**Number on issue post
consolidation or split**
115,416,581**Estimate/Actual**
☒ Estimated**ASX +Security Code**
GTGAE**ASX +Security Description**
PERFORMANCE RIGHTS**Quoted/unquoted**
☒ Unquoted**Number on issue pre
consolidation or split**
225,000,000**Number on issue post
consolidation or split**
2,250,000**Estimate/Actual**
☒ Estimated**ASX +Security Code**
GTGAF**ASX +Security Description**
WARRANTS**Quoted/unquoted**
☒ Unquoted**Number on issue pre
consolidation or split**
264,266,778**Number on issue post
consolidation or split**
2,642,668**Estimate/Actual**
☒ Estimated**5.2 Exercise price of options****ASX +Security Code**
GTGAE**ASX +Security Description**
PERFORMANCE RIGHTS**Quoted/unquoted****Exercise price pre consolidation or****Exercise price post consolidation or**



☒ Unquoted	split 0.00000000	split 0.00000000
ASX +Security Code GTGAF	ASX +Security Description WARRANTS	
Quoted/unquoted ☒ Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer to notice of meeting for the 2023 Annual General Meeting (AGM), lodged with the ASX on 20 October 2023, for further details.

6.2 Additional information for inclusion in the Announcement Summary