



MARKET RELEASE

14 July 2008

Waratah Gold Limited

ADMISSION TO OFFICIAL LIST

Waratah Gold Limited was admitted to the Official List of ASX Limited on Monday, 14 July 2008.

Official Quotation of the following securities will commence at 1.00pm EST (11.00 am WST) on Thursday, 17 July 2008.

17,500,100

ordinary fully paid shares issued at \$0.20.

Security Code: WGO

A handwritten signature in black ink, appearing to read 'J. Hewitt', is written over the printed name.

Jill Hewitt

Adviser, Issuers (Perth)