

The Manager
Company's Announcements
Australian Securities Exchange

Dear Sir / Madam,

**CHANGE OF COMPANY SECRETARY – Waratah Gold Ltd (ASX:WGO)
(Waratah)**

Waratah is pleased to announce the appointment of Mr. Rob Orr as the Company Secretary and Chief Financial Officer. Mr. Orr is a Chartered Accountant with considerable experience acting as Company Secretary and Chief Financial Officer of a number of ASX listed companies. Mr. Orr has worked extensively in the resource industry with experience in capital raisings, takeovers, project development and mining operations. Mr Orr's appointment will add further depth to the management team and is another step in the ongoing evolution of Waratah.

The Board of Waratah also advises that Mr. David Round has resigned as a Company Secretary and Chief Financial Officer of Waratah. Mr Round's contribution to Waratah has been significant and appreciated, and the Board wishes him every success in his future endeavours.

Yours faithfully,

Andrew Maurice
Managing Director
+61 8 6365 4532
0410 642 660
www.waratahgold.com.au
amaurice@waratahgold.com.au