



28<sup>th</sup> February 2011

Company Secretary  
Waratah Gold Limited  
350 Hay Street  
SUBIACO WA 6008

Copy to:  
The Company Announcements Office  
ASX Limited  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

**NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL SHAREHOLDER**

We attach an ASIC Form 604 issued on authority on behalf of our client Jungle Creek Gold Mines Pty Ltd.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Rod White', written over a light blue horizontal line.

Rod White CPA  
Director  
R & D White & Associates Pty Ltd

Liability limited by a scheme  
approved under professional  
standards legislation

R & D White & Associates Pty Ltd  
23 Charles Street, South Perth, WA 6151 • P.O. Box 192, South Perth, 6951  
Tel (08) 9368 1088 • Fax (08) 9367 4895 • Email [services@rdwhite.com.au](mailto:services@rdwhite.com.au)  
Web [www.rdwhite.com.au](http://www.rdwhite.com.au)  
ACN 110 041 060 • ABN 23 110 041 060

R & D White & Associates  
Pty Ltd is a CPA practice



**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme WARATAM GOLD LTDACN/ARSN 125 688 940**1. Details of substantial holder(1)**Name JUNGLE CREEK GOLD MINES PTY LTD  
ACN/ARSN (if applicable) 008 795 033There was a change in the interests of the  
substantial holder on 22/02/11The previous notice was given to the company on 08/02/11The previous notice was dated 08/02/11**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<u>ORDINARY SHARES</u>	<u>4,550,000</u>	<u>11.28</u>	<u>4,850,000</u>	<u>12.02%</u>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<u>SEE ANNEXURE A</u>					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<u>JUNGLE CREEK GOLD MINES</u>	<u>✓</u>	<u>✓</u>	<u>\$2,753,528.88</u>	<u>ORDINARY 4,850,000</u>	<u>12.02%</u>

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
NOT APPLICABLE	

**Signature**

print name ROD WHITE capacity ACCOUNTANT  
 sign here  date 28 / 2 / 2011

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Waratah Gold Ltd 125 688 940

This is annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial holder.

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
14/02/11	Jungle Creek Gold Mines	Purchase	\$ 35,238.34	Ordinary 30,000	Jungle Creek Gold Mines
16/02/11	Jungle Creek Gold Mines	Purchase	\$ 67,424.13	Ordinary 49,504	Jungle Creek Gold Mines
17/02/11	Jungle Creek Gold Mines	Purchase	\$ 96,463.88	Ordinary 70,496	Jungle Creek Gold Mines
18/02/11	Jungle Creek Gold Mines	Purchase	\$ 73,955.13	Ordinary 50,000	Jungle Creek Gold Mines
22/02/11	Jungle Creek Gold Mines	Purchase	\$ 152,447.40	Ordinary 100,000	Jungle Creek Gold Mines

