

24 May 2013

Companies Advisor
ASX Limited

Dear Sir,

Results of General Meeting

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received as set out in the attached proxy summary.

Yours sincerely



Anne Adaley
Company Secretary

COMPANY SNAPSHOT

ASX: WGO

CAPITAL STRUCTURE

Ordinary shares on issue	274M
Options @ 30c	11M
Options @ 20c	1.6M
Options @17.5c	16M
Options @ 10c	20M
Options@ 7.5c	5M

MAJOR SHAREHOLDERS

Top 20%	51.33%
UBS Wealth	22.43%

BOARD & MANAGEMENT

Sir Michael Bromley
Chairman

Ben Kirkpatrick
Managing Director

Jonathan Downes
Non-Executive Director

Anne Adaley
Company Secretary

PROJECTS

Mekambo-Est	Republic of Gabon
Youkou	Republic of Congo
Okanabora	Republic of Congo

CONTACT INFORMATION

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Waratah Resources Ltd
General Meeting

Proxy Summary
Friday, 24 May 2013

1: Removal of Auditor:

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Proxy's discretion	Abstain
25,175,555	23,376	50,000	Nil

The motion was carried as an ordinary resolution on a show of hands.

2: Appointment of Auditor:

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Proxy's discretion	Abstain
25,195,931	3,000	50,000	Nil

The motion was carried as an ordinary resolution on a show of hands.

3: Election of Director – Sir Michael Bromley:

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Proxy's discretion	Abstain
16,780,099	8,418,832	50,000	Nil

The motion was carried as an ordinary resolution on a show of hands.

4: Issue of Shares to Sir Michael Bromley:

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Proxy's discretion	Abstain
24,005,989	858,942	50,000	334,000

The motion was carried as an ordinary resolution on a show of hands.

5: Issue of Shares to Mr Ben Kirkpatrick:

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Proxy's discretion	Abstain
24,005,989	858,942	50,000	334,000

The motion was carried as an ordinary resolution on a show of hands.

6: Placement - Shares:

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Proxy's discretion	Abstain
25,062,555	136,376	50,000	Nil

The motion was carried as an ordinary resolution on a show of hands.