



MARKET RELEASE

30 January 2014

Waratah Resources Limited

TRADING HALT

The securities of Waratah Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Tuesday, 4 February 2014.

Security Code: WGO

Simon Daniels
Adviser, Listings (Sydney)

30 January 2014

Market Announcements Office
ASX Limited

REQUEST FOR TRADING HALT– WARATAH RESOURCES LIMITED

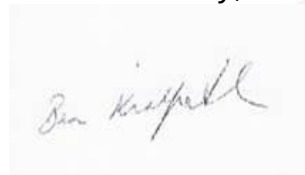
Waratah Resources Limited (**Waratah Resources or the Company**) requests a trading halt pending an announcement by the Company regarding a capital raising.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Tuesday 4th February 2014, or when the anticipated announcement referred to above is released to the market.

Waratah Resources confirms that:

- the event the Company expects will end the trading halt will be an announcement by the Company regarding a capital raising; and
- it is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours Sincerely,



Ben Kirkpatrick
Executive Chairman