

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Waratah Resources Limited
ABN	47 125 688 940

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Ben Kirkpatrick
Date of last notice	11 March 2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Kirkpatrick is: i) a Director and Shareholder of Kirkcorp Pty Limited; and ii) a Trustee and Beneficiary of the Drambuie Super Fund.
Date of change	i) 12 March 2014

+ See chapter 19 for defined terms.

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No. of securities held prior to change	Indirect i) <u>Kirkcorp Pty Limited</u> • 4,393,333 Fully Paid Ordinary Shares; • 5,000,000 options exercisable at \$0.075 on or before 18 December 2015; and • 5,000,000 options exercisable at \$0.10 on or before 18 December 2015. ii) <u>Drambuie Super Fund</u> • 1,702,182 Fully Paid Ordinary Shares. Direct • 847,574 Fully Paid Ordinary Shares
Class	Ordinary Shares
Number acquired	i) 30,000 ordinary shares; ii) 587,574 ordinary shares; and iii) 330,000 ordinary shares.
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	30,000 @ \$0.033;
No. of securities held after change	Indirect iii) <u>Kirkcorp Pty Limited</u> • 4,393,333 Fully Paid Ordinary Shares; • 5,000,000 options exercisable at \$0.075 on or before 18 December 2015; and • 5,000,000 options exercisable at \$0.10 on or before 18 December 2015. iv) <u>Drambuie Super Fund</u> • 1,702,182 Fully Paid Ordinary Shares. Direct • 877,574 Fully Paid Ordinary Shares

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Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-Market Trade
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	Yes
If so, was prior written clearance provided to allow the trade to proceed during this period?	No
If prior written clearance was provided, on what date was this provided?	n/a

⁺ See chapter 19 for defined terms.