ASX ANNOUNCEMENT

31 OCTOBER 2014

WARATAH RESOURCES LIMITED

CAPITAL RAISING

Waratah Resources Limited (ASX:WGO) (**Waratah** or the **Company**) is pleased to announce that it has raised A$319,000 via a share placement to fund the ongoing development of the Australian Commodities Division, continue to evaluate and assess the Company's exploration assets in Gabon and provide working capital for the Company (**Placement**).

The Placement to new and existing sophisticated investors was completed at A$0.01 per share and will comprise of the issue of 31,900,000 new shares in the Company to be issued pursuant to Waratah's 15% capacity under ASX Listing rule 7.1.

Settlement of the Placement and issue of shares is expected to take place on or about 7 November 2014.

Ben Kirkpatrick
Executive Chairman

For further information or enquires please contact:

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COMPANY SNAPSHOT

ASX: WGO

CAPITAL STRUCTURE

Ordinary shares on issue	332M
Options @ 30c	11M
Options @ 10c	20M
Options@ 7.5c	5M

MAJOR SHAREHOLDERS

Top 20%	46%
UBS Wealth	18.3%

BOARD & MANAGEMENT

Ben Kirkpatrick
Executive Chairman

Philip McNamara
Non-Executive Director

Jonathan Downes
Non-Executive Director

Anne Adaley
Company Secretary

COMMODITIES DIVISION

PROJECTS

Mekambo-Est	Republic of Gabon
Okanabora	Republic of Congo

CONTACT INFORMATION

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