

28 November 2014

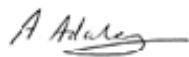
Companies Advisor
ASX Limited

Dear Sir,

Results of Annual General Meeting

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received as set out in the attached proxy summary.

Yours sincerely



Anne Adaley
Company Secretary

Waratah Resources Ltd
Annual General Meeting

Proxy Summary
Friday, 28 November 2014

1: Adoption of Remuneration Report:

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Proxy's discretion	Abstain
85,948,938	34,232,543	80,000	7,130,400

Resolution 1 was carried on a poll. Votes were cast as follows:

For	Against	Abstain
96,299,066	34,232,543	9,891,424

The Company received a first strike against its remuneration report.

2: Ratification of Prior Issue of 100,000 Shares to Mr Gregory Clyde Campbell:

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Proxy's discretion	Abstain
102,373,155	10,960,566	17,583,667	7,040,400

The motion was carried as an ordinary resolution on a show of hands.

3: Ratification of Prior Issue of 272,222 Shares to Mr Eric de Diesbach:

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Proxy's discretion	Abstain
115,973,555	960,566	17,583,667	3,040,000

The motion was carried as an ordinary resolution on a show of hands.

4: Re-election of a Director– Philip Ignatius McNamara:

Resolution 4 was withdrawn.

5: Approval of 10% Placement Capacity – Shares:

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Proxy's discretion	Abstain
111,925,121	5,344,000	17,648,667	3,040,000

The motion was carried as an ordinary resolution on a show of hands.

6: Renewal of Employee Incentive Option Plan

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Proxy's discretion	Abstain
63,844,004	34,159,210	16,348,667	13,040,000

The motion was carried as an ordinary resolution on a show of hands.

7: Renewal of Performance Rights Plan

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Proxy's discretion	Abstain
73,844,004	34,159,210	16,348,667	3,040,000

The motion was carried as an ordinary resolution on a show of hands.

8: Issue of 14,400,000 Shares to Mr Ben Kirkpatrick in Lieu of part salary

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Proxy's discretion	Abstain
102,047,648	7,760,566	17,583,667	3,040,000

The motion was carried as an ordinary resolution on a show of hands.

9: Issue of 5,000,000 Shares to McNamara Advisory in Lieu of consulting fees

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Proxy's discretion	Abstain
109,573,555	5,795,566	17,583,667	5,005,000

The motion was carried as an ordinary resolution on a show of hands.