

ASX ANNOUNCEMENT

16 SEPTEMBER 2015



COMPANY UPDATE

Waratah Resources Limited (ASX: WGO) refers to the Australian Securities and Investments Commission Media Release 15-253MR of 15 September 2015 regarding Mr. Ben Kirkpatrick.

Mr. Ben Kirkpatrick has stepped down from the Board with immediate effect and will assume the role of Chief Executive Officer.

The Board has been informed that Mr. Kirkpatrick is defending these allegations.

The Board is fully committed and focused on running the Company and implementing its previously announced strategy.

ENDS

COMPANY SNAPSHOT

ASX: WGO

CAPITAL STRUCTURE

Ordinary shares on issue 466M

BOARD & MANAGEMENT

Mandeep Bhandari

Non-Executive Director

Graham Duncan

Non-Executive Director

Neil Herbert

Non-Executive Director

Chris McFadden

Non-Executive Director

Ben Kirkpatrick

CEO

Anne Adaley

Company Secretary & CFO

COMMODITIES DIVISION

PROJECTS

Mekambo-Est Republic of Gabon

Tchibanga Republic of Gabon

Waka Republic of Gabon

Makokou Republic of Gabon

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