



3 February 2016

Market Announcements Office
Australian Securities Exchange Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

Waratah Resources Limited (**ASX:WGO**)(**Company**) is pleased to announce the allotment and issue on 3 February 2016 of 59,854,167 fully paid ordinary shares at an issue price of \$0.0096 per share (**Securities**) via a placement to sophisticated investors to raise a total of \$574,600. The funds are to be used to further to continue with the development of the Australian Commodities Division of the Company, continue to evaluate and assess the Company's exploration assets in Gabon as well as continue to maintain the Gabon exploration licences in good standing order and provide general working capital for the Company.

Secondary Trading Exemption

The *Corporations Act 2001*(**Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX that:

- (a) this notice is being given to ASX under section 708A(5)(e) of the Act;
- (b) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (c) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act;
- (d) as at the date of this notice there is no excluded information for the purposes of section 708A(7) or section 708A(8) of the Act.

Yours sincerely

A handwritten signature in black ink, appearing to read 'A Adaley', is written over a light blue rectangular background.

Anne Adaley
Company Secretary

S Y D N E Y | L I B R E V I L L E

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