

This is a Supplementary Prospectus dated 1 August 2017 intended to be read with the Replacement Prospectus dated 19 July 2017 and Original Prospectus dated 15 June 2017, relating to the Offer by Mobecom Limited.

**MOBECOM LIMITED ACN 125 688 940 (ASX:MBM)
('the Company')**

SUPPLEMENTARY PROSPECTUS

1. IMPORTANT NOTICE

This is a supplementary prospectus (**'Supplementary Prospectus'**) intended to be read in conjunction with the Replacement Prospectus dated 19 July 2017 (**'Prospectus'**) and Prospectus dated 15 June 2017 (**'Original Prospectus'**) issued by the Company for the purposes of the Offer of Shares to be issued by the Company in connection with the Company's application to re – list on the ASX following a change to the nature and scale of the Company's activities.

This Supplementary Prospectus is dated 1 August 2017 and was lodged with the ASIC on that date. ASIC and ASX take no responsibility for the contents of the Prospectus or this Supplementary Prospectus.

This Supplementary Prospectus must be read together with the Prospectus. Pursuant to section 719(4) of the Corporations Act, the Prospectus is taken to include this Supplementary Prospectus. Terms used in this Supplementary Prospectus have the same meaning as in the Prospectus unless otherwise defined or the contrary intention appears. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued in both hard copy and electronic versions. The electronic version of the Prospectus may be viewed online at www.waratahresources.com.au. The Offer is available to persons receiving an electronic version of the Prospectus and this Supplementary Prospectus in Australia. The Corporations Act prohibits any person from passing onto another person the Application Form unless it is attached to or accompanied by a complete and unaltered version of the Prospectus.

During the period of the Offer, any person may obtain a hard copy of the Prospectus and this Supplementary Prospectus by contacting the Company. This Supplementary Prospectus does not constitute an offer or invitation in any place which, or to any person whom, it would not be lawful to make such an offer or invitation. The distribution of this Supplementary Prospectus in jurisdictions outside Australia may be restricted by law and persons who come into possession of this Supplementary Prospectus should seek advice on and observe such restrictions. Any failure to comply with such restrictions may constitute a violation of applicable securities laws.

1. EXTENSION OF CLOSING DATE OF OFFERS

The Closing Date has been extended to 5:00 pm (EST) on 16 August 2017. The Directors reserve the right, at their discretion, to close the Offers early or further extend the Offers.

2. REVISED TIMETABLE

As a consequence of the extension of the Offers' Closing Date, the following dates in the indicative timetable set out on page 5 of the Prospectus will now apply:

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Indicative Timetable	Date
Original Prospectus lodged with ASIC	15 June 2017
Lodgment of Replacement Prospectus with ASIC	19 July 2017
Opening Date	19 July 2017
Lodgment of this Supplementary Prospectus	1 August 2017
Closing Date	16 August 2017
Completion of proposed Acquisition	18 August 2017
Issue of Shares under the Offers	23 August 2017
Dispatch of holding statements	29 August 2017
Expected date for Shares to be reinstated to trading on ASX (subject to ASX's discretion)	4 September 2017

The dates shown above are indicative only and may be varied without written notice. In particular, the Company reserves the right to vary the Closing Date without prior notice, which may have a consequential effect on the other dates.

Approval for the issue of securities for the purposes of the Offer was granted by the Company's shareholders at the General Meeting of the Company held on 1 May 2017. The Company has applied for a waiver to enable it to extend the period by which it may issue the securities through to 8 September 2017 in order to accord with the revised timetable set out above.

ASX may not approve the application for a further waiver, in which case, the Company will be required to call a general meeting of its shareholders to approve the transaction to acquire CSB Engage and to issue the securities that were previously approved to be issued for the purposes of the Offer and the acquisition of CSB Engage

Therefore, in the event that ASX do not provide a waiver and a General Meeting is required to be held, the Offer will be conditional upon re-approval by the Company's Shareholders of the resolutions relating to the issuance of securities subject of the Offer and the acquisition of CSB Engage.

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3. RIGHT TO WITHDRAW

In accordance with the Corporations Act, the Company must give Applicants who have applied for Shares under the Prospectus a copy of this Supplementary Prospectus a one (1) month right from the date of Supplementary Prospectus to withdraw their Application and be repaid their Application Money in full.

If an Applicant elects to withdraw their Application, the Company will not pay interest on Application Monies refunded.

Any Applicant investor who has already submitted an Application as at the date of this Supplementary Prospectus, and wishes to obtain a refund of their Application Monies, should provide a written request to the Company as set out below by 5pm (EST) on 1 September 2017.

Applicants may withdraw their Applications and be repaid any Application Monies upon written request to the Company as follows:

Mailed to:

*Mobecom Limited
Suite 6, Level 13, 3 Spring St
Sydney NSW 2000*

or

*Mobecom Limited
c/- Boardroom Pty Ltd
Level 12, 225 George Street
Sydney NSW 2000*

Or delivered to:

*Boardroom Pty Ltd
Level 12, 225 George Street
Sydney NSW 2000*

Please note: The details of the refund cheque (including the address to which it should be sent) must correspond to the details contained in the Application Form lodged by that Applicant.

4. DIRECTORS' CONSENT

Each of the Directors of Mobecom Limited has consented to the lodgment of this Supplementary Prospectus with ASIC.

Signed for and on behalf of Mobecom Limited



**Sir Warwick Andrew
Non-Executive Chairman, Mobecom Limited**

Dated: 1 August 2017

This is an important document and should be read in its entirety. If you do not understand this Supplementary Prospectus you should consult your professional advisers without delay. The Shares offered by this Supplementary Prospectus are of a speculative nature.