+Rule 4.7B

Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

Mobecom Limited

ABN	Quarter ended ("current quarter")
47 125 688 940	31 March 2019

Consolidated statement of cash flows			Current quarter $A'000	Year to date (9 months) $A'000
1.	**Cash flows from operating activities**			
1.1	Receipts from customers		1,657	2,922
1.2	Payments for			
	(a)	research and development	-	(60)
	(b)	product manufacturing and operating costs	(944)	(1,119)
	(c)	advertising and marketing	(38)	(125)
	(d)	leased assets	(3)	(8)
	(e)	staff costs	(872)	(2,950)
	(f)	administration and corporate costs	(492)	(1,350)
1.3	Dividends received (see note 3)		-	-
1.4	Interest received		1	1
1.5	Interest and other costs of finance paid		(68)	(293)
1.6	Income taxes paid		-	-
1.7	Government grants and tax incentives		-	135
1.8	Other (provide details if material)		-	-
1.9	**Net cash from / (used in) operating activities**		**(759)**	**(2,847)**

Consolidated statement of cash flows			**Current quarter $A'000**	**Year to date (9 months) $A'000**
2.	**Cash flows from investing activities**			
2.1	Payments to acquire:			
	(a)	property, plant and equipment	(35)	(46)
	(b)	businesses (see item 10)	-	-
	(c)	investments	-	-
	(d)	intellectual property	-	-
	(e)	other non-current assets (payments for security deposits)	-	(25)
2.2	Proceeds from disposal of:			
	(a)	property, plant and equipment	-	-
	(b)	businesses (see item 10)	-	-
	(c)	investments	-	-
	(d)	intellectual property	-	-
	(e)	other non-current assets (security deposits refunded)	-	-
2.3	Cash flows from loans to other entities		-	-
2.4	Dividends received (see note 3)		-	-
2.5	Other Cash and cash equivalents acquired on acquisition of Paid By Coins Pty Ltd		-	33
2.6	**Net cash from / (used in) investing activities**		**(35)**	**(38)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of shares	550	650
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issues of shares, convertible notes or options	-	(118)
3.5	Proceeds from borrowings	950	2,250
3.6	Repayment of borrowings	(886)	(986)
3.7	Transaction costs related to loans and borrowings	(108)	(108)
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	**Net cash from / (used in) financing activities**	**506**	**1,688**

Consolidated statement of cash flows		Current quarter $A'000	Year to date (9 months) $A'000
4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of quarter/year to date	929	1,838
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(759)	(2,847)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(35)	(38)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	506	1,688
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	**Cash and cash equivalents at end of quarter**	**641**	**641**

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter $A'000**	**Previous quarter $A'000**
5.1	Bank balances	641	929
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other	-	-
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)***	**641**	**929**

*Note 5.5: In addition, the company anticipates the settlement of debtors outstanding at the end of March 2019 amounting to $377K plus anticipated sales to customers of $1.63M totalling $2.07M to add to the cash on hand.

Furthermore, on 26 April 2019 the Company announced that it has received firm commitments from professional and sophisticated investors to raise in excess of the maximum subscription amount of $2.5 million (before costs) via a private share placement (refer to ASX Release 26 April 2019) which will add to the cash on hand.

6.	**Payments to directors of the entity and their associates**	**Current quarter $A'000**
6.1	Aggregate amount of payments to these parties included in item 1.2	118
6.2	Aggregate amount of cash flow from loans to these parties included in item 2.3	-

6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

Total aggregate amount of payments reported in item 6.1 include payments to executive and non-executive directors of Mobecom Limited which are comprised of salary, fees and superannuation.

7.	Payments to related entities of the entity and their associates	Current quarter $A'000
7.1	Aggregate amount of payments to these parties included in item 1.2	Nil
7.2	Aggregate amount of cash flow from loans to these parties included in item 2.3	

7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

8.	Financing facilities available *Add notes as necessary for an understanding of the position*	Total facility amount at quarter end $A'000	Amount drawn at quarter end $A'000
8.1	Loan facilities	2,600	$200
8.2	Credit standby arrangements	Nil	Nil
8.3	Other (please specify)	Nil	Nil

8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.

a) On 15 January 2019, the Company obtained a loan facility from Xplora Capital Management (Xplora) of up to $2,000,000. Details are as follows:

Principal: $2,000,000

Amount drawn at end of quarter: $Nil

Interest Rate: 10% per annum, compounded monthly payable on the maturity date.

Maturity Date: 30 April 2019.

b) On 15 January 2019, the Company obtained a Loan Facility from Lakeba Group Pty Ltd (ACN 603 471 807) for $600,000 to fund part of its working capital. Details are as follows:
Principal: $600,000
Amount drawn at end of quarter: $200,000
Interest Rate: 10% per annum, compounded monthly, payable on maturity
Repayment Date: Both parties have agreed to extend the repayment date from 30 April 2019 to 31 May 2019.

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9.	Estimated cash outflows for next quarter	$A'000
9.1	Research and development	54
9.2	Product manufacturing and operating costs	950
9.3	Advertising and marketing	37
9.4	Leased assets	6
9.5	Staff costs	1,147
9.6	Administration and corporate costs	500
9.7	Other (Loan repayments and interest)	680
9.8	**Total estimated cash outflows***	**3,374**

Note 9: It is anticipated that these expected cash outflows will be largely funded by cash in bank of $641K together with debtors receipts of $377K plus anticipated sales to customers of $1.63M, totaling $2.65M. In the event, that receipts from debtors are delayed or sales are lower than anticipated, the Company is able to defer certain budgeted expenditures if required, and may seek to extend the repayment terms, or refinance (if required) the short term loans. Furthermore, on 26 April 2019 the Company announced that it has received firm commitments from professional and sophisticated investors to raise in excess of the maximum subscription amount of $2.5 million (before costs) via a private share placement (refer to ASX Release 26 April 2019).

10.	**Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)**	**Acquisitions**	**Disposals**
10.1			
10.2			
10.3			
10.4			
10.5			

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Sign here: .... Date: 30 April 2019
Managing Director

Print name: Neil Joseph

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.

2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.