



5 May 2022

ANNOUNCEMENT

Share Purchase Plan – Extension of Closing Date

Gratificii Limited (ASX: GTI) ("Gratificii" or "the Company") advises that the closing date of the Share Purchase Plan ("SPP") announced on 11 April 2022 has been extended until 5:00pm (AEST) on Friday, 13 May 2022.

The Board of Gratificii has determined to extend the closing date of the SPP, in order to provide eligible shareholders with additional time to consider the offer and sufficient time in which to submit their applications and payments.

Shareholders that have already applied for shares under the SPP are not required to re-submit their application form unless they wish to apply for additional shares up to the maximum Application Amount of \$30,000.

The full terms and conditions of the SPP are included in the SPP Offer Booklet announced to the ASX on 26 April 2022.

Revised indicative timetable is as follows *:

Record date for determining eligible participation to subscribe for new Shares under the SPP	7.00pm (AEST) on 8 April 2022
Settlement of new Shares under Tranche 1 of the Placement	14 April 2022
Allotment of new Shares issued under Tranche 1 of the Placement	19 April 2022
EGM NOM dispatched. SPP booklet dispatched to eligible shareholders	26 April 2022
SPP offer opening date	26 April 2022
SPP offer closing date	6 May 2022
SPP offer closing date – Revised	13 May 2022
EGM to approve issue of second tranche placement Shares	6 June 2022
Settlement of SPP Shares and second tranche placement Shares	9 June 2022
Allotment of SPP Shares and second tranche placement Shares	10 June 2022
Dispatch of holding statements	14 June 2022

** Note: The dates in the table above are subject to ASX approval and indicative only and subject to change. GTI may also withdraw the offer of Shares pursuant to the SPP at any time before the allotment date in its discretion.*

GTI confirms that this announcement has been approved by the MD/CEO of Gratificii Limited.

For further information, contact:

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About Gratifii Limited

Gratifii Limited (ASX:GTI) is a full-stack customer engagement technology provider that delivers end-to-end technology solutions for businesses to engage with their customers. Its primary focus is providing liquidity for digital assets through its newly developed Mosaic Enterprise Engagement Platform. With mobile payment, curated content, ordering, booking and local offer capability; the Mosaic EEP will be the gateway to delivering a new digital lifestyle rewards program.

To learn more, please visit: www.gratifii.com