

Announcement Summary

---

**Entity name**

GRATIFII LIMITED

**Date of this announcement**

Friday November 11, 2022

**The +securities the subject of this notification are:**☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description                   | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|----------------------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | OPTION EXPIRING 11-NOV-2027 EX \$0.028 | 9,647,314                                            | 11/11/2022 |
| New class - code to be confirmed | OPTION EXPIRING 11-NOV-2028 EX \$0.03  | 20,647,594                                           | 11/11/2022 |
| New class - code to be confirmed | OPTION EXPIRING 11-NOV-2032 EX NIL     | 4                                                    | 11/11/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

GRATIFII LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

47125688940

### 1.3 ASX issuer code

GTI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

11/11/2022



## Part 2 - Issue details

---

### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 11-NOV-2027 EX \$0.028

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

11/11/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP     | Name of registered holder | Number of +securities |
|-----------------|---------------------------|-----------------------|
| Iain Dunstan    | Iain Maxwell Dunstan      | 2,136,653             |
| Michael Hill    | Malolo Holdings Pty Ltd   | 647,471               |
| Bryan Zekulich  | Alster Australia Pty Ltd  | 647,471               |
| Stephen Borness | Celerity Nominees Pty Ltd | 647,471               |

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

The material terms are outlined within Annexure 3 of the Notice of Annual General Meeting released to the market on 10 October 2022: [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580045-2A1404814?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580045-2A1404814?access_token=83ff96335c2d45a094df02a206a39ff4)

**Options Details**

| +Security currency      | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.02800000 | 11/11/2027  |

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

GTI : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Please see Annexure 2 of the Notice of Annual General Meeting released to the market on 10 October 2022: [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580045-2A1404814?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580045-2A1404814?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

9,647,314

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 11-NOV-2028 EX \$0.03

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

11/11/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities**



|                 |                           |           |
|-----------------|---------------------------|-----------|
| Iain Dunstan    | Iain Maxwell Dunstan      | 6,610,902 |
| Michael Hill    | Malolo Holdings Pty Ltd   | 1,852,529 |
| Bryan Zekulich  | Alster Australia Pty Ltd  | 1,852,529 |
| Stephen Borness | Celerity Nominees Pty Ltd | 1,852,529 |

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The material terms are outlined within Annexure 3 of the Notice of Annual General Meeting released to the market on 10 October 2022: [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580045-2A1404814?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580045-2A1404814?access_token=83ff96335c2d45a094df02a206a39ff4)

#### Options Details

| +Security currency      | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.03000000 | 11/11/2028  |

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

GTI : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please see Annexure 2 of the Notice of Annual General Meeting released to the market on 10 October 2022: [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580045-2A1404814?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580045-2A1404814?access_token=83ff96335c2d45a094df02a206a39ff4)

Any other information the entity wishes to provide about the +securities the subject of this notification



## Issue details

## Number of +securities

20,647,594

## ASX +security code

New class - code to be confirmed

## +Security description

OPTION EXPIRING 11-NOV-2032 EX NIL

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

11/11/2022

## Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

## Provide details of the KMP or +associates being issued +securities.

## Name of KMP

Iain Dunstan

## Name of registered holder

Iain Maxwell Dunstan

## Number of +securities

4

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The material terms are outlined within Annexure 3 of the Notice of Annual General Meeting released to the market on 10 October 2022: [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580045-2A1404814?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580045-2A1404814?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.00000000

## Expiry date

11/11/2032



**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

GTI : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Please see Annexure 2 of the Notice of Annual General Meeting released to the market on 10 October 2022: [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580045-2A1404814?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02580045-2A1404814?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Each Option permits that number of Shares equal to 25% of \$93,750 based on a 10-day VWAP as at the date of exercise.

Issue details

---

**Number of +securities**

4



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| GTI : ORDINARY FULLY PAID          | 1,006,027,033                        |

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description                                        | Total number of +securities on issue |
|---------------------------------------------------------------------------|--------------------------------------|
| GTIAL : OPTION EXPIRING 19-AUG-2025 EX \$0.032                            | 540,000                              |
| GTIAC : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES                | 17,984,154                           |
| GTIAJ : CONVERTIBLE NOTES                                                 | 752,010                              |
| GTIAI : OPTION EXPIRING 13-FEB-2024 EX \$0.03                             | 8,555,104                            |
| GTIAK : OPTION EXPIRING 01-SEP-2026 EX \$0.04                             | 2,400,000                            |
| GTIAH : OPTION EXPIRING 11-MAR-2026 EX \$0.02                             | 5,777,552                            |
| New class - code to be confirmed : OPTION EXPIRING 11-NOV-2027 EX \$0.028 | 9,647,314                            |
| New class - code to be confirmed : OPTION EXPIRING 11-NOV-2028 EX \$0.03  | 20,647,594                           |
| New class - code to be confirmed : OPTION EXPIRING 11-NOV-2032 EX NIL     | 4                                    |



## Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

14