GTN

23 December 2022

Extension of Existing Debt Facility

GTN Limited (**ASX: GTN**) today advises that Commonwealth Bank of Australia ("CBA") has agreed to extend its current debt facility to 22 December 2025. The current facility was scheduled to expire on 30 September 2023. There were no other material modifications to the existing debt agreement.

Commenting on the extension of the facility agreement, William L. Yde III, Managing Director and Chief Executive Officer of GTN, said "We are pleased to enter into this extension and look forward to continuing our eleven-year relationship with Commonwealth Bank for an additional three years. The extension will bring certainty to a significant portion of our capital structure and allow us to continue our capital management strategy of paying dividends and executing our share buyback while maintaining low gearing. We are grateful to CBA for its continued support."

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Announcement authorised by:

Board of Directors

This document contains forward-looking statements, including the Company's expectations about the performance of its business. These forward-looking statements may be identified by the use of forward-looking terminology, including the terms "believe", "estimate", "plan", "project", "anticipate", "expect", "intend", "likely", "may", "will", "could" or "should" or, in each case, their negative or other variations or other similar expressions, or by discussions of strategy, plans, objectives, targets, goals, future events or intentions. Indications of, and guidance on, future earnings and financial position and

performance are also forward-looking statements. Forward-looking statements are not a guarantee of future performance and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of the Company and which may cause actual results to differ materially from those expressed or implied in such statements. Readers are cautioned not to place undue reliance on any forward-looking statements. Actual results or performance may vary from those expressed in, or implied by, any forward-looking statements. Past performance is not necessarily a guide to future performance and no representation or warranty is made by any person as to the likelihood of achievement or reasonableness of any forward-looking statements. The Company does not undertake to update any forward-looking statements contained in this document, to the maximum extent permitted by law.