

29 September 2011

The Manager Companies
Company Announcements
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

**DESPATCH OF NON-RENOUNCEABLE ENTITLEMENT OFFER PROSPECTUS AND
ENTITLEMENT AND ACCEPTANCE FORMS COMPLETE**

Further to Bass Metals Ltd's ("the Company") announcement dated 15 September 2011 regarding the Company's non-renounceable entitlement offer, the Company confirms that it has completed the despatch of the non-renounceable entitlement offer Prospectus and the Entitlement and Acceptance Forms to eligible shareholders.

Yours sincerely



Susan Hunter
Company Secretary