

19 August 2016

Ms Sandra Wutete  
Listing Manager  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

Dear Sandra

**Notice of Meeting Update**

On the 19<sup>th</sup> July 2016, Bass Metals Ltd ('the Company') (ASX:BSM) lodged a Notice of Meeting with the Australian Securities Exchange ('ASX') in relation to proposed General Meeting of Company Shareholders to be held on Monday 22<sup>nd</sup> August 2016.

The Company wishes to inform the market that a supplementary prospectus has today been lodged with ASIC and ASX.

The supplementary prospectus provides additional detail to the market in relation to the following key points –

1. The Company's position in relation to its Tasmanian Assets,
2. Detail in relation to the Loharano Graphite Mine including the status of tenure,
3. The Company's business model and plans for development of the Loharano Mine,
4. Details about the Company's proposed use of funds,
5. Extracts of the Audited Financial Reports for Stratmin Global Resources Plc and Graphmada Mauritius,
6. An Independent Technical Report previously prepared for the Loharano site in 2012.

Shareholders should read this document in its entirety in conjunction with the original prospectus and the Notice of Meeting .

The Meeting is still scheduled to occur on Monday 22<sup>nd</sup> August 2012 at 12pm and as outlined in the original notice of meeting.

Should you have any questions in relation to this matter, kindly contact the undersigned or Company Secretary.

Yours faithfully



Tim McManus  
Chief Executive Officer  
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