

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                        |
|-----------------------|------------------------|
| <b>Name of entity</b> | <b>BASS METALS LTD</b> |
| <b>ABN</b>            | <b>31 109 933 995</b>  |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                |
|----------------------------|----------------|
| <b>Name of Director</b>    | JEFFREY MARVIN |
| <b>Date of last notice</b> | 18/08/2020     |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|----------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Direct or indirect interest</b>                                                                                                                       | Direct                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Nature of indirect interest<br/>(including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | Not applicable                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>Date of change</b>                                                                                                                                    | 30 September 2020                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>No. of securities held prior to change</b>                                                                                                            | 12,091,424 Ordinary Shares<br><br>3,600,000 Performance Rights expiring 15/08/2020<br>3,000,000 Options exercisable at \$0.025 expiring 31/12/2020<br>3,400,000 Listed Options exercisable at \$0.05 expiring 31/12/2020<br>3,000,000 Options exercisable at \$0.075 expiring 31/12/2020<br>3,000,000 Options exercisable at \$0.10 expiring 31/12/2020<br>1,336,066 Convertible Notes – face value of \$0.008 maturing 15/06/2021 |
| <b>Class</b>                                                                                                                                             | Ordinary shares                                                                                                                                                                                                                                                                                                                                                                                                                    |

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

|                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                    |
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| <b>Number acquired</b>                                                                                                                                                      | 18,000,000                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>Number disposed</b>                                                                                                                                                      | -                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation                                                                   | \$0.0025 per share                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <b>No. of securities held after change</b>                                                                                                                                  | 30,091,424 Ordinary Shares<br><br>3,600,000 Performance Rights expiring 15/08/2020<br>3,000,000 Options exercisable at \$0.025 expiring 31/12/2020<br>3,400,000 Listed Options exercisable at \$0.05 expiring 31/12/2020<br>3,000,000 Options exercisable at \$0.075 expiring 31/12/2020<br>3,000,000 Options exercisable at \$0.10 expiring 31/12/2020<br>1,336,066 Convertible Notes – face value of \$0.008 maturing 15/06/2021 |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Subscription for shares in the Company's conditional placement following the approval of shareholders on 18 September 2020                                                                                                                                                                                                                                                                                                         |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

|                                                                                                                                                                              |                |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| <b>Detail of contract</b>                                                                                                                                                    | Not applicable |
| <b>Nature of interest</b>                                                                                                                                                    |                |
| <b>Name of registered holder (if issued securities)</b>                                                                                                                      |                |
| <b>Date of change</b>                                                                                                                                                        |                |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |                |
| <b>Interest acquired</b>                                                                                                                                                     |                |
| <b>Interest disposed</b>                                                                                                                                                     |                |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation                                                                 |                |

+ See chapter 19 for defined terms.

|                       |  |
|-----------------------|--|
| Interest after change |  |
|-----------------------|--|

**Part 3 – <sup>+</sup>Closed period**

|                                                                                                                                                         |                |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required? | Not applicable |
| If so, was prior written clearance provided to allow the trade to proceed during this period?                                                           |                |
| If prior written clearance was provided, on what date was this provided?                                                                                |                |

Date lodged: 30 September 2020

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<sup>+</sup> See chapter 19 for defined terms.