Golden West
RESOURCES LIMITED
ABN 54 102 622 051

21 April 2005

Dear Shareholder

Golden West Resources Limited (ASX Code "GWR") - Non Renounceable Rights Issue

As announced on 15 April 2005 Golden West Resources Limited (**Company**) is proceeding with a non-renounceable rights issue of up to approximately 19,106,000 options at an issue price of $0.005 per option on the basis of one (1) option for every two (2) fully paid ordinary shares in the capital of the Company (**Shares**) held as at 5.00pm (WST) on 2 May 2005 to raise up to approximately $95,500 (**Non-Renounceable Rights Issue**). An Offer Information Statement was lodged at the Australian Securities and Investments Commission on or about 20 April 2005.

Those shareholders registered as at 2 May 2005 will be sent an Offer Information Statement and application form for Options.

A copy of the Offer Information Statement may be viewed on either the Australian Stock Exchange's website at www.asx.com.au or alternatively on the Company's website at www.goldenwestresources.com.

The Options to be issued pursuant to the Non-Renounceable Rights Issue will be exercisable at $0.20 on or before 31 December 2007.

The timetable for the Non-Renounceable Rights Issue is as follows:

"Ex" date		26 April 2005
Record Date to determine Entitlements		2 May 2005
Despatch of Offer Information Statement and Entitlement and Acceptance Form		6 May 2005
Acceptance Closing Date	*	17 May 2005
Proposed date for issue of New Options and despatch of holding statements	*	25 May 2005

* The times may be subject to change.

In the meantime if you have any questions please do not hesitate to contact Mr Gary Hutchinson– Director.

Yours faithfully

GARY HUTCHINSON
Director