

ASX Announcement

11 February 2026

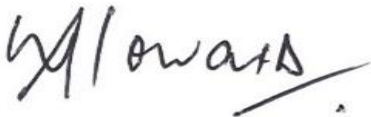
NOTICE UNDER 708A(5)(e) OF THE CORPORATIONS ACT

GreenHy2 Limited (ASX: H2G, the “**Company**”) is pleased to confirm it has issued a total of 69,931,207 fully paid ordinary shares (“**Shares**”) at an issue price of \$0.009 per share to institutional and sophisticated investors under the placement announced to ASX on 10 February 2026.

As detailed in the Appendix 2A lodged 11 February 2026 with ASX, the issue of the Shares was undertaken pursuant to the Company’s existing ASX Listing Rule 7.1 capacity.

The Company gives this notice that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (“**Corporations Act**”);
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Corporations Act;
- (d) as at the date of this notice, there is no excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

A handwritten signature in black ink, appearing to read 'William Howard'.

William Howard
Executive Director, Chief Financial Officer & Company Secretary

ENDS

This announcement has been authorised for release by the Board of GreenHy2 Limited.

ABOUT H2G

GreenHy2 Limited (ASX: “H2G”) is one of Australia’s leading innovators in the delivery of engineering solutions for renewable energy. The company was established in 2011 and has specific expertise in renewable energy storage including Graphene based Hybrid Batteries, Low Pressure and Solid State Hydrogen Storage, Supercapacitor Batteries, Electrolysers, Fuel Cells and associated equipment, digital interfaces and operation and maintenance support.