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20 February 2009

Jill Hewitt
Australian Securities Exchange
Exchange Plaza
PERTH WA 6000

Dear Jill,

REQUEST FOR TRADING HALT ON TSV SECURITIES

As per our conversation this morning, the Directors of Transerv request that the company's securities are immediately placed in a voluntary trading halt for 2 days, pending the release of an announcement regarding the details of a capital raising.

If you have any queries, please contact me directly.

Kind Regards

Brett Mitchell
Executive Director