



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

24 April 2012

Transerv Energy Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Transerv Energy Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: TSV

Jill Hewitt
Senior Adviser Listings (Perth)



24 April 2012

Australian Securities Exchange
Level 7, Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sirs,

TRANSERV ENERGY LIMITED – REQUEST FOR VOLUNTARY SUSPENSION

The Directors of Transerv Energy Limited request that the Company's securities be placed into a 1-day voluntary suspension from the commencement of trading on Tuesday, 24 April 2012 in accordance with ASX Listing Rule 17.2, pending details of a capital raising.

The Company requests that the voluntary suspension end on the earlier of the commencement of trading on Thursday, 26 April 2012 or when the announcement referred to above is released to the market.

The Company is not aware of any reason why the voluntary suspension should not be granted, or of any other information that it considers necessary to inform the market about the voluntary suspension.

Yours faithfully,

Sophie Raven

Company Secretary