



MARKET RELEASE

3 December 2012

Transerv Energy Limited

TRADING HALT

The securities of Transerv Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 5 December 2012 or when the announcement is released to the market.

Security Code: TSV

Jill Hewitt
Senior Adviser, Listings (Perth)



3 December 2012

Australian Securities Exchange
Level 7, Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sirs,

TRANSERV ENERGY LIMITED – REQUEST FOR TRADING HALT

The Directors of Transerv Energy Limited request that the Company's securities be placed into a voluntary trading halt from the commencement of trading on Monday, 3 December 2012 in accordance with ASX Listing Rule 17.1, pending an announcement by the Company in relation to raising new working capital.

The Company requests that the trading halt end on the earlier of the commencement of trading on Wednesday, 5 December 2012 or upon release to the market of an announcement as referred to above.

The Company is not aware of any reason why the trading halt should not be granted, or of any other information that it considers necessary to inform the market about the trading halt.

Yours faithfully,

Sophie Raven

Company Secretary