

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial shareholder

To: Company name/ Scheme **WHITEBARK ENERGY LIMITED**

ACN/ ARSN **079 432 796**

1. Details of substantial holder (1)

Name **CHARLES WAITE MORGAN**

ACN/ ARSN (if applicable)

There was a change in the interests of the substantial holder on **23/03/2020**

The previous notice was given to the company on **30/05/2019**

The previous notice was dated on **30/05/2019**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present Notice	
	Person's votes	Voting Power (5)	Person's votes	Voting Power (5)
ORDINARY SHARES	169,450,679	8.63%	171,950,679	5.65%

3. Changes in relevant interests

Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Persons votes affected
23/03/2019	Charles Waite Morgan	Participation in Placement, and overall dilution due to placements since previous notice lodged	\$25,000	2,500,000 Ordinary Shares	2,500,000

4. Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Persons Votes
Charles Waite Morgan	Charles Waite Morgan	Charles Waite Morgan	Ordinary Shares	171,950,679	5.65%

5. Addresses

Name

Charles Waite Morgan

Address

PO Box 1100, West Perth WA 6872

Signature

print name **Charles Morgan** capacity

sign here

date 25th March 2020