

7th August 2026

ASX ANNOUNCEMENT

Cleansing Notice

H3 Energy Limited (ASX: H3E) (the “Company” or “H3 Energy”) advises that it has issued 6,250,000 fully paid ordinary shares at \$0.01 per share on conversion of 62,500 convertible notes held by a Sophisticated and Professional investor as approved by shareholders at an Extraordinary General Meeting on 10 July 2026.

H3 Energy issued the Shares without disclosure under section 708A(5) of the Corporations Act 2001 (Cth) (Act), and in accordance with section 708A(6) of the Act, gives notice that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information that is ‘excluded information’ within the meanings of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

An Appendix 2A has been lodged for the issue of new securities.

For further information, please contact:

Ms. Kaitlin Smith
Company Secretary
H3 Energy Limited

Ph: +61 8 8232 8800

This announcement has been approved for release by the Board of H3 Energy Limited.

About H3 Energy Limited

H3 Energy Limited (ASX: H3E) (“H3E” or the “Company”) is an ASX-listed exploration and production company focused on exploring and delivering hydrocarbons, natural hydrogen and helium for the energy transition. The company has extensive exploration acreage in the Officer Basin located in South Australia; a substantial contingent gas resource in Western Australia; and geothermal exploration applications over proven conventional hot water production locations in southwest Queensland.