



Announcement Summary

Entity name

H3 ENERGY LIMITED

Date of this announcement

Monday August 10, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Joint Lead Manager options	80,000,000	06/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

H3 ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

68079432796

1.3 ASX issuer code

H3E

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Apr-2026 09:51	New - Proposed issue of securities - H3E	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

7/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

70,000,000 options issued as approved by shareholders at the EGM
Additional 10,000,000 options issued to JLM under 7.1 capacity

Issue details

Number of +securities

80,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued to JLM as part consideration for services in capital raise



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Joint Lead Manager options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

6/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20260610/pdf/070hghzx7p99q3.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01500000

Expiry date

30/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

H3E : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification70,000,000 issued to JLMs as approved by Shareholders at the EGM on 10 July 2026
10,000,000 issued under the Company's 7.1 capacity to JLM

Issue details

Number of +securities

80,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
H3E : ORDINARY FULLY PAID	1,334,512,689
H3EO : OPTION EXPIRING 15-MAY-2027	275,500,017

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
H3EAQ : OPTION EXPIRING 31-MAR-2030 EX \$0.05	102,955,043
H3EAM : CONVERTIBLE NOTES	125,000
H3EAO : OPTION EXPIRING 28-MAR-2027 EX \$0.03	45,000,000
H3EAN : OPTION EXPIRING 01-JAN-2027 EX \$0.03	84,620,600
H3EAT : OPTION EXPIRING 31-DEC-2028 EX \$0.01	49,039,038
New class - code to be confirmed : Joint Lead Manager options	80,000,000