

Announcement Summary

Entity name

HARANGA RESOURCES LIMITED.

Date of this announcement

Thursday December 21, 2023

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	HARPR1	1,000,000	21/12/2023
New class - code to be confirmed	HARPR2	1,000,000	21/12/2023
New class - code to be confirmed	HARPR3	1,000,000	21/12/2023
New class - code to be confirmed	HARPR4	1,000,000	21/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HARANGA RESOURCES LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

141128841

1.3 ASX issuer code

HAR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

HARPR1

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

21/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Peter Batten

Name of registered holder

Peter John Robert Batten

Number of +securities

1,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20231106/pdf/05x107xfkcy7v4.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**Refer schedule 5 <https://announcements.asx.com.au/asxpdf/20230501/pdf/05p7ntdyzwcldnd.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Vesting Milestone the Company either:

- achieving a 20-day VWAP of A\$0.25 or more based on the days the Company's Shares have traded; or
- a strategic investment by a single investor of not less than \$2,000,000 into the Company.



Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

HARPR2

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

21/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Peter Batten

Name of registered holder

Peter John Robert Batten

Number of +securities

1,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20231106/pdf/05x107xfkcy7v4.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer schedule 5 <https://announcements.asx.com.au/asxpdf/20230501/pdf/05p7ntdyzwcInd.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

The Company achieving a 20-day VWAP of A\$0.40 or more based on days the Company's Shares have traded.



Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

HARPR3

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

21/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Peter Batten

Name of registered holder

Peter John Robert Batten

Number of +securities

1,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20231106/pdf/05x107xfkcy7v4.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer schedule 5 <https://announcements.asx.com.au/asxpdf/20230501/pdf/05p7ntdyzwcInd.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

The Company achieving a 20-day VWAP of A\$0.60 or more based on days the Company's Shares have traded.



Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

HARPR4

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

21/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Peter Batten

Name of registered holder

Peter John Robert Batten

Number of +securities

1,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20231106/pdf/05x107xfkcy7v4.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer schedule 5 <https://announcements.asx.com.au/asxpdf/20230501/pdf/05p7ntdyzwcInd.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting milestone the Company announcing a JORC Mineral Resource, as defined in the JORC Code:

- minimum inferred JORC compliant Mineral Resource of 500,000 oz Au at $\geq 1\text{g/t}$; or
- a minimum inferred JORC compliant Mineral Resource of 11,000t of eU3O8,

at any of the Projects, as verified by an independent competent person under JORC Code 2012.



Issue details

Number of +securities

1,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HAR : ORDINARY FULLY PAID	80,223,111
HARO : OPTION EXPIRING 27-JAN-2025	24,000,000

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HARAX : PERFORMANCE RIGHTS	5,250,000
HARAB : ORDINARY FULLY PAID RESTRICTED	9,306,265
HARAD : OPTION EXPIRING 27-JAN-2025 RESTRICTED	14,500,000
HARAE : PERFORMANCE SHARES RESTRICTED	5,000,000
HARAF : OPTION EXPIRING 07-DEC-2026 EX \$0.18	4,000,000
New class - code to be confirmed : HARPR1	1,000,000
New class - code to be confirmed : HARPR2	1,000,000
New class - code to be confirmed : HARPR3	1,000,000
New class - code to be confirmed : HARPR4	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

6/12/2023