

30th April 2025

UPDATE: NOTICE OF GENERAL MEETING FOR THE ACQUISITION OF THE LINCOLN GOLD PROJECT

Haranga Resources Limited (**ASX:HAR, "Haranga" or "the Company"**) advises, that today the Company lodged the Notice of Annual General Meeting to be held on Friday 28 May 2025.

A second notice of meeting for the Company's Notice of General Meeting for required shareholder approvals pertaining to **the acquisition of the Lincoln Gold Project**, as announced on the 25 March 2025 is in progress. The notice of General Meeting has been submitted to the relevant regulatory authority for approval and the General Meeting is expected to be held early June 2025.

Summary Highlights for Proposed Acquisition of the Lincoln Gold Project

Note: Details of the highlights listed below, can be found within the Company's announcement released on the 25th March 2025

- **100% Ownership of 5.8km of Exceptionally High-Grade Gold Belt, historic ~3.4 Moz gold production¹** from the included leases
- **Gold Resource Reported in 2015 under NI 43-101¹ (Non JORC)**
Total Indicated & Inferred resources 286,000oz @ 9.3 g/t Au

Including;

- **Lincoln & Comet:** 189,000 oz @ **9.9 g/t Au** Indicated and Inferred
- **Medean:** 97,000 oz @ **8.3 g/t Au** Inferred
- **Extensive Drilling:** 34,771m in 336 holes (RC & diamond)
- **Resource Extension Potential** with gold deposits **open along strike & at depth¹**
- Existing Major Infrastructure Provides a Fast Track to Production, **over \$90M¹ in sunk capital**
- **Fully Permitted** for Mining, Processing and Exploration Drilling
- **Path to JORC Resources & Production** - The Company's goal is to **define at least +1 Million ounces of high-grade gold** and execute a mine plan for large-scale production

The Mineral Resource estimates relating to the Lincoln Gold Project contained in this announcement have been prepared in accordance with Canadian National Instrument 43-101 ("NI-43-101") standards and have not been reported in accordance with the 2012 Joint Ore Reserves Committee's Australasian Code for Reporting of Mineral Resources and Ore Reserves ("JORC Code"). Refer to Haranga's website at <https://www.haranga.com/> for information in relation to the Mineral Resource estimates prepared for Lincoln. A competent person has not done sufficient work to classify the Mineral Resources in accordance with the JORC Code and it is uncertain that following evaluation and/or further exploration work that the estimate will be able to be reported as a Mineral Resource or Ore Reserve in accordance with the JORC Code. Please refer to further disclosure required by the ASX Listing Rules at the conclusion of this announcement.

This ASX Announcement has been authorised for release by the Board of Haranga Resources Limited.

Kyla Garic

Company Secretary

HARANGA RESOURCES LIMITED

Competent Person's and Compliance Statement

The information in this announcement that relates to Exploration Results is based on and fairly represents information and supporting documentation compiled by Mr Jean Kaisin working under the supervision of Mr Peter Batten, a Competent Person, who is a Member of The Australasian Institute of Mining and Metallurgy (MAusIMM). Mr Batten has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Batten is the Managing Director of Haranga Resources Limited and consents to the inclusion in this announcement of the Exploration Results in the form and context in which they appear. Mr Kaisin is a full-time employee of Haranga Resources Limited.

The information in this announcement that is footnoted below relates to exploration results and mineral resources that have been released previously on the ASX. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that, in the case of mineral resources estimates, all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's finding is presented have not been materially modified from the original market announcements.

ASX Announcements referenced to directly in this release.

1. *Information relating to the proposed purchase of the Lincoln Gold Project taken from the report titled "Haranga Secures Richest Section of Historic Mother Lode" released on the ASX on 25th of March 2025 and available to view on <https://haranga.com/investors/asx-announcements/>*

Disclaimer

Forward-looking statements are statements that are not historical facts. Words such as "expect(s)", "feel(s)", "believe(s)", "will", "may", "anticipate(s)", "potential(s)" and similar expressions are intended to identify forward-looking statements. These statements include, but are not limited to statements regarding future production, resources or reserves and exploration results. All of such statements are subject to certain risks and uncertainties, many of which are difficult to predict and generally beyond the control of the Company, that could cause actual results to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include, but are not limited to: (i) those relating to the interpretation of drill results, the geology, grade and continuity of mineral deposits and conclusions of economic evaluations, (ii) risks relating to possible variations in reserves, grade, planned mining dilution and ore loss, or recovery rates and changes in project parameters as plans continue to be refined, (iii) the potential for delays in exploration or development activities or the completion of feasibility studies, (iv) risks related to commodity price and foreign exchange rate fluctuations, (v) risks related to failure to obtain adequate financing on a timely basis and on acceptable terms or delays in obtaining governmental approvals or in the completion of development or construction activities, and (vi) other risks and uncertainties related to the Company's prospects, properties and business strategy. Investors are cautioned not to place undue reliance on these forward-looking statements that speak only as of the date hereof, and the Company does not undertake any obligation to revise and disseminate forward-looking statements to reflect events or circumstances after the date hereof, or to reflect the occurrence of or non-occurrence of any events.