



HAVILAH RESOURCES NL
ABN 39 077 435 520

Proxy Form

All correspondence to:
Havilah Resources NL
ABN 39 077 435 520
63 Conyngham Street
Glenside South Australia 5065
Australia
Telephone 61 8 8338 9292
Facsimile 61 8 8338 9293
www.havilah-resources.com.au

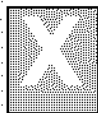
Mark this box with an 'X' if you have made any changes to your address details (see reverse)



Appointment of Proxy

I/We (name of shareholder) _____
Of (address) _____

Being a member/s of Havilah Resources NL and entitled to attend and vote hereby appoint



the Chairman
of the Meeting
(mark with an 'X')

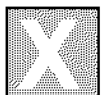
OR



Write here the name of the person you
are appointing if this person is **someone
other than the Chairman of the Meeting.**

or failing the person named, or if no person is named, the Chairman of the Meeting as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the Annual General Meeting of Havilah Resources NL to be held at AMF Centre, 63 Conyngham Street, Glenside, SA 5065 on 10 December 2004 at 10.30 am and at any adjournment of that meeting.

IMPORTANT: FOR ITEM 1 BELOW



If the Chairman of the meeting is your nominated proxy, or may be appointed by default, and you have not directed your proxy how to vote on Item 1 below, please place a mark in this box. By marking this box, you acknowledge that the Chairman of the Meeting may exercise your proxy even if he has an interest in the outcome of that item, and that votes cast by him, other than as proxy holder, would be disregarded because of that interest. If you do not mark this box, and you have not directed your proxy how to vote, the Chairman of the Meeting will not cast your vote on Item 1, and your vote will not be counted in computing the required majority if a poll is called on that item. The Chairman intends to vote undirected proxies in favour of this item.

Voting directions to your proxy - please mark  to indicate your directions

For

Against

Abstain*

1. Mandate to issue up to 5 million ordinary shares

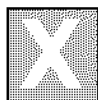
--	--	--

In addition to the intention advised above, the Chairman of the Meeting intends to vote undirected proxies in favour of the item of business.

* If you mark the Abstain box for the item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your vote will not be counted in computing the required majority on a poll.

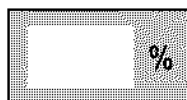
Appointing a second proxy

I/We wish to appoint a second proxy



Mark with an 'X' if
you wish to appoint
a second proxy

AND



OR



State the percentage of your voting
rights or the number of securities for
this Proxy Form.

PLEASE SIGN HERE This section *must* be signed in accordance with the instructions overleaf to enable your directions to be implemented.

Individual or Securityholder 1



Individual/Sole Director and
Sole Company Secretary

Securityholder2



Director

Securityholder3



Director/Company Secretary

Contact Name

Contact Daytime Telephone

Date

How to complete the Proxy Form

1 Your Address

This form has been sent to your address as it appears on the company's share register. If this address is incorrect, please mark the box and write the correct address on the form. Securityholders sponsored by a broker should advise your broker of any changes. **Please note, you cannot change ownership of your securities using this form.**

2 Appointment of a Proxy

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box. If the person you wish to appoint as your proxy is someone other than the Chairman of the Meeting please write the name of that person. If you leave this section blank, or your named proxy does not attend the meeting, the Chairman of the Meeting will be your proxy. A proxy need not be a securityholder of the company.

3 Votes on Items of Business

You may direct your proxy how to vote by placing a mark in one of the three boxes opposite the item of business. All your securities will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on an item by inserting the percentage or number of securities you wish to vote in the appropriate box. If you do not mark any of the boxes on a given item, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

4 Appointment of a Second Proxy

You are entitled to appoint up to two persons as proxies to attend the meeting and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the company's registered office or you may copy this form.

To appoint a second proxy you must:

- indicate that you wish to appoint a second proxy by marking the box;
- on each of the first Proxy Form and the second Proxy Form state the percentage of your voting rights or number of securities applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded;
- return both forms together in the same envelope.

5 Signing Instructions

You must sign this form as follows in the spaces provided:

Individual: where the holding is in one name, the holder must sign.

Joint Holding: where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: to sign under Power of Attorney, you must have already lodged this document with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

If a representative of the corporation is to attend the meeting the appropriate "Certificate of Appointment of Corporate Representative" should be produced prior to admission. A form of the certificate may be obtained from the company's share registry.

Lodgement of a Proxy

This Proxy Form (and any Power of Attorney under which it is signed) must be received at an address given below no later than 48 hours before the commencement of the meeting at 10.30 am on 10 December 2004. Any Proxy Form received after that time will not be valid for the scheduled meeting.

Documents may be lodged:

by posting, delivery or facsimile to the Registered Office of Havilah Resources NL being
63 Conyngham Street
Glenside SA 5065
Australia
Facsimile 61 8 8338 9293