



HAVILAH RESOURCES NL

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The Manager
Companies Announcements Office
Australian Stock Exchange Ltd
10th Floor, 20 Bond Street
SYDNEY NSW 2000

19 August 2005

Dear Sir / Madam,

KALKAROO - PAYMENT TO PLACER

In accordance with the agreement reached with Placer Dome Australia Limited (formerly called Placer Dome Asia Pacific Limited) (Placer) for the extinguishment of its interests in Exploration Licence 2720, Havilah advises that it paid the first installment of the advance royalty payment of \$2 million on 12 August 2005.

With this first payment, Placer's clawback rights and option, along with its right to receive any further royalty payments, will cease. Havilah is now free to pursue development of the deposit with full ownership.

The second installment of \$0.5 million is to be made when a Mining Operation Plan Approval is granted by the Department of Primary Industry and Resources, South Australia, in respect of any planned mining operation on Exploration Licence 2720.

Havilah also wishes to advise that it has raised \$1.284 million via a placement at a price of \$1.07, issuing 1.2 million additional shares.

Following the payment to Placer and the placement, Havilah has approximately \$4.25 million cash on hand with which to pursue its Curnamona Craton exploration. Over the next few months two high capacity RC drilling rigs will be employed full time on drilling out the Mutooroo copper-cobalt resource and expanding the Kalkaroo copper-gold-molybdenum deposit from its present 80 million tonnes of 0.9% copper equivalent. Several high priority structural targets for repetition of the Kalkaroo deposit identified from new detailed aeromagnetics will also be drilled.

Results of the drilling will be released progressively as they come to hand from the assay laboratory.

Yours faithfully
HAVILAH RESOURCES NL
Bob Johnson, Ph.D, FAusIMM, Chairman

The information in this report has been prepared by Dr Bob Johnson and Dr Chris Giles, who are members of the Australasian Institute of Mining and Metallurgy and The Australian Institute of Geoscientists, respectively, and are adherents to the respective Institute's codes and recommended practices. Both have had a minimum of five years experience in the types of activities being reported.

Enquiries should be directed to Dr Bob Johnson, Chairman, on (08) 8338 9292.