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PLANNED DRILLING AT THE LILYDALE IRON ORE PROJECT

Havilah Resources NL (ASX : HAV) **Lilydale iron ore project** lies 50 km southeast of Yunta, which is located on the Transcontinental Railway, some 200km east of Port Pirie. Aeromagnetic anomalies associated with magnetic ironstone indicate at least 20 km of strike of the Braemar Iron Formation lie within Havilah's 100% owned EL 3519. An additional EL was recently pegged to cover a further 4 km of strike to the south.

The attached plan shows the regional aeromagnetic data compiled from two historic surveys. The point data is colour-coded to highlight the high magnetic zones where the Braemar Iron Formation occurs. Apart from odd low outcrops, the Braemar Iron Formation is not exposed within EL 3519 and its location is known only from its distinctive linear magnetic signature.

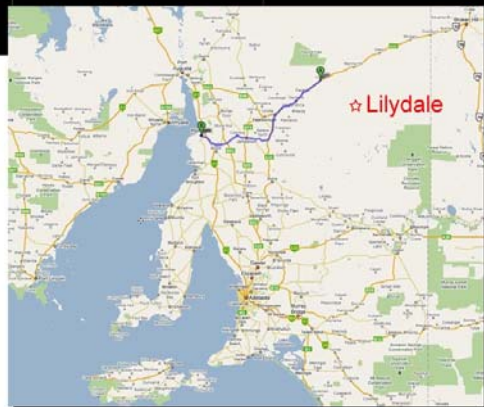
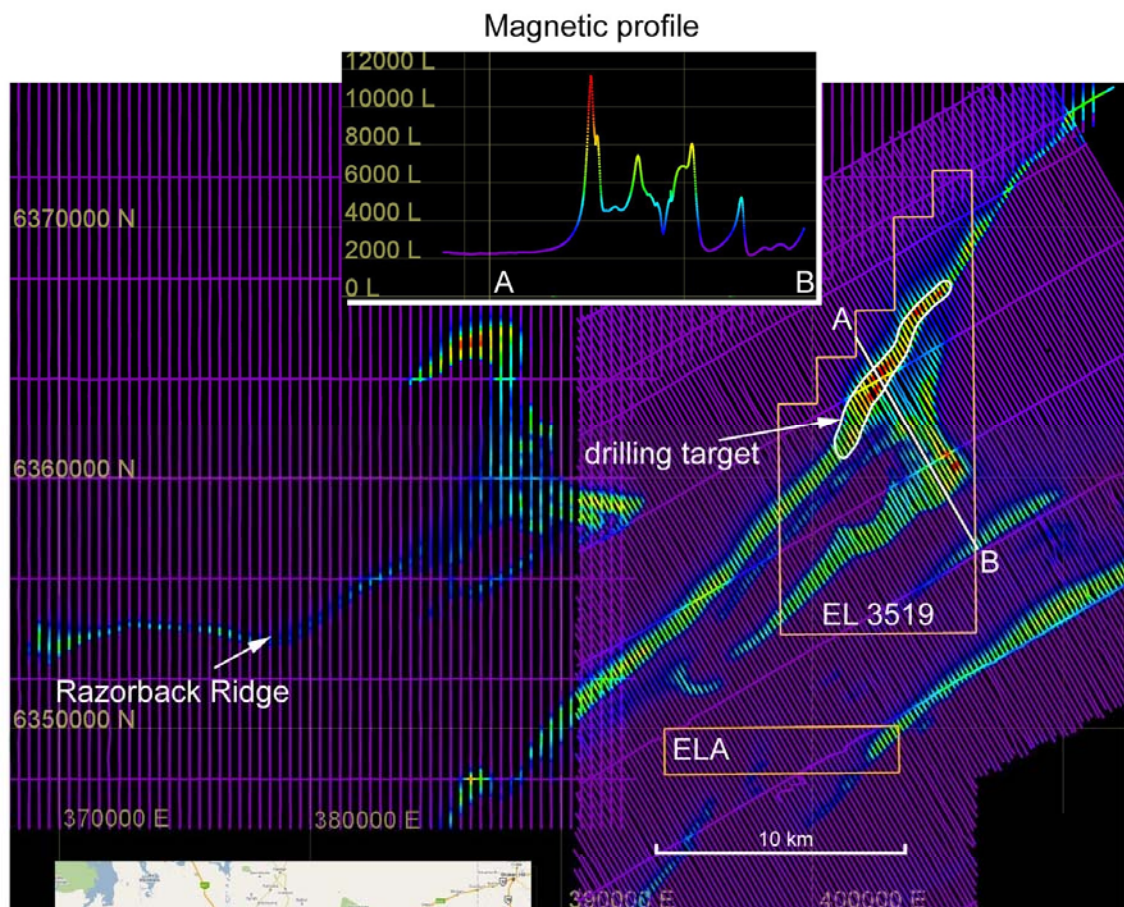
Preliminary interpretation of the aeromagnetic data indicates that within the Lilydale project area, the Braemar Iron Formation is significantly more magnetic and thickened in proximity to the Anabama Granite. Exploration will initially be focused on 8 km of strike where the iron formation appears to be thickest and possibly best developed in the region.

Initially, a gravity survey is planned to outline the areas of highest density rocks, which in turn will identify where iron concentrations are greatest. These areas will be tested by several reverse circulation drilling traverses, designed to assess the grade and geometry of the iron formation. As previously reported, outcropping ironstone within the target drilling area, returned Niton assays of up to 55% Fe. The ground magnetic profiles (see section A-B on plan) confirm that a 600 metre thick high magnetic zone is present here, possibly due to folding repetition of ironstone formation units or due to multiple depositional events of iron rich layers. Upgrading of the Braemar Iron Formation unit in this manner, if confirmed by drilling, will greatly enhance the chances of discovery of an economic iron ore deposit.

Dr K R Johnson
CHAIRMAN

The information in this report has been compiled by Dr Bob Johnson who is a member of the Australasian Institute of Mining and Metallurgy and Dr Chris Giles who is a member of The Australian Institute of Geoscientists. Drs Johnson and Giles are employed by the Company on consulting contracts. They have sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration to qualify as Competent Persons as defined in the JORC Code 2004. Drs Johnson and Giles consent to the release of the information compiled in this report in the form and context in which it appears.

Enquiries should be directed to Dr Bob Johnson, Chairman, on (08) 83389292



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Lilydale Iron Ore Project

Aeromagnetic data highlighting iron formations

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