Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001.

Name of entity

HAVILAH RESOURCES NL

ABN	Quarter ended (current quarter)
077 435 520	31/07/10

Consolidated statement of cash flows

	Cash flows related to operating activities	Current quarter $A'000	Year to date (. 12 months) $A'000
1.1	Receipts from product sales and related debtors		
1.2	Payments for (a)exploration and evaluation	-670	-2978
	(b) development		
	(c) production		
	(d) administration	-104	-465
	Dividends received		
1.4	Interest and other items of a similar nature received	73	283
1.5	Interest and other costs of finance paid		
1.6	Income taxes paid		
1.7	Other (provide details if material)		
	Net Operating Cash Flows	-701	- 3160
	Cash flows related to investing activities		
1.8	Payment for purchases of: (a)prospects		
	(b)equity investments		
	(c) other fixed assets	-1	-15
1.9	Proceeds from sale of: (a)prospects		
	(b)equity investments		
	(c)other fixed assets		
1.10	Loans to other entities		
1.11	Loans repaid by other entities (PACE)		
1.12	Other (cash from Kalkaroo JV partner)		
	Net investing cash flows	-1	-15

1.13	Total operating and investing cash flows (brought forward)	-702	-3175
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc.		
1.15	Proceeds from sale of forfeited shares		
1.16	Proceeds from borrowings		
1.17	Repayment of borrowings	-41	-172
1.18	Dividends paid		
1.19	Other (provide details if material)		
	Net financing cash flows	-41	-172
	Net increase (decrease) in cash held	-743	-3347
1.20	Cash at beginning of quarter/year to date	6869	9473
1.21	Exchange rate adjustments to item 1.20		
1.22	**Cash at end of quarter**	6126	6126

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

		Current quarter $A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	416
1.24	Aggregate amount of loans to the parties included in item 1.10	

1.25 Explanation necessary for an understanding of the transactions

Much of this amount comprises payment for contract drilling to Talager Drilling Pty Ltd, a company associated with Dr Bob Johnson. Drilling charges are at standard commercial rates as determined by public quotes for comparable equipment, and approved by non-associated directors. Some is also payment to Maptek, a company associated with Dr Bob Johnson for geological resource modelling work at standard charge out rates. Other payments are to companies associated with the directors for management and consulting services in accordance with service agreements previously entered into, and for reimbursement of expenses incurred by directors on behalf of the Company.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Financing facilities available
Add notes as necessary for an understanding of the position.

	Amount available $A'000	Amount used $A'000
3.1 Loan facilities		
3.2 Credit standby arrangements		

Estimated cash outflows for next quarter

	$A'000
4.1 Exploration and evaluation	600
4.2 Development	
4.3 Production	
4.4 Administration	100
Total	700

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter $A'000	Previous quarter $A'000
5.1 Cash on hand and at bank	185	249
5.2 Deposits at call	5941	6620
5.3 Bank overdraft		
5.4 Other (provide details)		
Total: cash at end of quarter (item 1.22)	6126	6869

Changes in interests in mining tenements

Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter

6.1	Interests in mining tenements relinquished, reduced or lapsed				
6.2	Interests in mining tenements acquired or increased	MCs 4264,4265, 4266, 4267	100% ownership Via wholly owned subsidiary, Lilydale Iron Pty Ltd		100%

Issued and quoted securities at end of current quarter
Description includes rate of interest and any redemption or conversion rights together with prices and dates.

		Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	**Preference +securities** *(description)*				
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3	**+Ordinary securities**	81,978,521	81,978,521		
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs				

7.5	**+Convertible debt securities** *(description)*				
7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7	**Options** *(description and conversion factor)*	3,520,000 100,000 200,000 50,000 75,000 100,000 50,000 100,000 1,800,000 1,000,000 500,000 200,000 400,000	Directors Employee Employee Employee Employee Employee Employee Employee Directors Unlisted Unlisted Employee Employee	*Exercise price* 118 cents 106 cents 96 cents 75 cents 178 cents 212 cents 231 cents 218 cents 199 cents 180 cents 225 cents 150 cents 45 cents	*Expiry date* 14/08/10 29/08/10 17/02/11 19/10/11 12/02/12 13/04/12 08/06/12 17/12/12 10/01/13 06/03/13 06/03/13 04/04/13 23/03/14
-7.8	Issued during quarter				
7.9	Exercised during quarter			*Exercise price*	*Expiry date*
7.10	Expired during quarter	3,587,768	Listed	160 cents	30/04/10
7.11	**Debentures** *(totals only)*				
7.12	**Unsecured notes** *(totals only)*				

Compliance statement

1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).

2 This statement does /~~does not*~~ *(delete one)* give a true and fair view of the matters disclosed.

Sign here: .... Date: 27 August 2010
(Director/Company secretary)

Print name: Dr KR Johnson...... Director / Chairman..

Notes

1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.

2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.

3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.

4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.

5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.