

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity : Havilah Resources NL
ABN : 39 077 435 520

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Keith Robert Johnson
Date of last notice	16 March 2010

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Shares held by Statsmin Nominees Pty Ltd <Statsmin Super Fund a/c> an entity associated with KR Johnson
Date of change	14 August 2010
No. of securities held prior to change	Statsmin Nominees Pty Ltd 2,792,220 shares Statsmin Nominees Pty Ltd <Statsmin Super Fund a/c> 119,934 shares KR Johnson 12,375 shares, 562 listed options & 2,450,000 unlisted options
Class	Listed options and unlisted options
Number acquired	
Number disposed	562 listed options 1,650,000 unlisted options
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	nil

+ See chapter 19 for defined terms.

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No. of securities held after change	Statsmin Nominees Pty Ltd 2,792,220 shares Statsmin Nominees Pty Ltd <Statsmin Super Fund a/c> 119,934 shares KR Johnson 12,375 shares, 800,000 unlisted options
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Expiry of listed and unlisted options

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

+ See chapter 19 for defined terms.