HAVILAH RESOURCES NL

63 Conyngham Street
Glenside 5065 South Australia
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ABN 39 077 435 520

Mr Justin Nelson
Australian Stock Exchange Limited
Level 1, King William St
Adelaide 5000

6 June 2011

Dear Mr Nelson

We refer to your letter of today noting a change in the price of Havilah Resources NL's (the "Company") share price. In response to your query we advise as follows:

1. The Company is not aware of any information that has not been announced that could be the explanation for recent trading. In our Quarterly Report released last week (31 May 11) all currently available information was disclosed. We indicated in that report that we are presently preparing a JORC resource estimate for our Maldorky Iron Ore Project in South Australia, which we plan to release to the market later this week. We do not believe this anticipation relates to the share price movement.

2. The Maldorky JORC Resource will be released to the market as soon as it is complete later this week. In the meantime our interim drilling reports have kept the market fully informed.

3. The most likely explanation is that the movement today is due to media coverage in the Weekend Financial Review in their Stockwatch column wherein they highlighted the positive outlook on Havilah Resources' copper and gold assets.

This press coverage follows on from independent research recently released by BGF Equities Limited who carried out a detailed analysis and valuation of Havilah based on publicly available information. This research highlighted the point made in previous Company presentations namely, that Havilah's large copper-gold resource inventory in the favourable jurisdiction of South Australia has been largely overlooked by the market.

4. To the best of our knowledge the Company is in compliance with the listing rules and in particular listing rule 3.1.

Yours faithfully

K R Johnson, PhD
Chairman
Enquiries should be directed to Dr Bob Johnson, Chairman, on (08) 83389292

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6 June 2011

Dr Bob Johnson
Chairman
Havilah Resources NL
63 Conyngham Street
Glenside SA 5065

By email: bob.johnson@maptek.com.au

Dear Dr Johnson,

(Havilah Resources NL) (the "Company") RE: PRICE QUERY

We have noted a change in the price of the Company's securities from a close of $0.55 on 27 May 2011 to a high of $0.77 today. We have also noted an increase in the volume of trading in the securities over this period.

In light of the price change and increase in volume, please respond to each of the following questions.

1. Is the Company aware of any information concerning it that has not been announced which, if known, could be an explanation for recent trading in the securities of the Company ?

   Please note that as recent trading in the Company securities could indicate that information has ceased to be confidential, the Company is unable to rely on the exceptions to listing rule 3.1 contained in listing rule 3.1A when answering this question.

2. If the answer to question 1 is yes, can an announcement be made immediately? If not, why not and when is it expected that an announcement will be made?

   Please note, if the answer to question 1 is yes and an announcement cannot be made immediately, you need to contact us to discuss this and you need to consider a trading halt (see below).

3. Is there any other explanation that the Company may have for the price change and increase in volume in the securities of the Company ?

4. Please confirm that the Company is in compliance with the listing rules and, in particular, listing rule 3.1.

Your response should be sent to me by e-mail at justin.nelson@asx.com.au. It should not be sent to the Company Announcements Office.

Unless the information is required immediately under listing rule 3.1, a response is requested as soon as possible and, in any event, not later than half an hour before the close of trading (ie before 4.00 p.m. EST) on Monday, 6 June 2011.

Under listing rule 18.7A, a copy of this query and your response will be released to the market, so your response should be in a suitable form and separately address each of the questions asked. If you have any queries or concerns, please contact me immediately.

Listing rule 3.1

Listing rule 3.1 requires an entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. The exceptions to this requirement are set out in listing rule 3.1A.

In responding to this letter you should consult listing rule 3.1 and Guidance Note 8 – Continuous Disclosure: listing rule 3.1.

If the information requested by this letter is information required to be given to ASX under listing rule 3.1 your obligation is to disclose the information immediately.

Your responsibility under listing rule 3.1 is not confined to, or necessarily satisfied by, answering the questions set out in this letter.

Trading halt

If you are unable to respond by the time requested, or if the answer to question 1 is yes and an announcement cannot be made immediately, you should consider a request for a trading halt in the Company's securities. As set out in listing rule 17.1 and Guidance Note 16 – Trading Halts, we may grant a trading halt at your request. We may require the request to be in writing. We are not required to act on your request. You must tell us each of the following.

- The reasons for the trading halt.
- How long you want the trading halt to last.
- The event you expect to happen that will end the trading halt.
- That you are not aware of any reason why the trading halt should not be granted.
- Any other information necessary to inform the market about the trading halt, or that we ask for.

The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. If a trading halt is requested and granted and you are still unable to reply to this letter before the commencement of trading, suspension from quotation would normally be imposed by us from the commencement of trading if not previously requested by you. The same applies if you have requested a trading halt because you are unable to release information to the market, and are still unable to do so before the commencement of trading.

If you have any queries regarding any of the above, please let me know.

Yours sincerely,

Justin Nelson

Manager, Issuers (Adelaide)