

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **CURNAMONA ENERGY LTD**

ACN/ARSN **ACN 112 712 115**

1. Details of substantial holder

Name **HAVILAH RESOURCES NL**

ACN/ARBN (if applicable) **ACN 077 435 520**

There was a change in the interests of the substantial holder on

N/A Notice required under the Corporations Act as a result of making a takeover bid for securities of the company

The previous notice was given to the company on **22/04/2005**

The previous notice was dated **22/04/2005**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holder notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	30,000,003	58.68%	30,000,003	45.37%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change (7)	Class and number of securities	Person's votes affected
N/A	N/A	N/A	N/A	N/A	N/A

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder(8)	Nature of relevant interest(6)	Class and number of securities	Person's votes
Havilah Resources NL	Havilah Resources NL	Havilah Resources NL	Shareholder	30,000,003 ordinary	45.37%

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder(8)	Nature of relevant interest(6)	Class and number of securities	Person's votes
				shares	

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Havilah Resources NL	63 Conyngham Street, Glenside SA 5065

Signature

print name: **K R Johnson** Capacity **Chairman**



sign here _____ date **11 May 2012**