

# Form 604

Corporations Act 2001

Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme **CURNAMONA ENERGY LTD**

ACN/ARSN **ACN 112 712 115**

### 1. Details of substantial holder(1)

Name **HAVILAH RESOURCES NL**

ACN/ARBN (if applicable) **ACN 077 435 520**

There was a change in the interests of the substantial holder on

**30/05/2012**

The previous notice was given to the company on

**30/05/2005**

The previous notice was dated

**29/05/2005**

| Class of securities(4) | Previous notice   |                  | Present notice    |                  |
|------------------------|-------------------|------------------|-------------------|------------------|
|                        | Person's votes    | Voting power (5) | Person's votes    | Voting power (5) |
| <b>Ordinary Shares</b> | <b>47,936,730</b> | <b>72.50%</b>    | <b>49,211,074</b> | <b>74.43%</b>    |
| <b>Listed Options</b>  | <b>11,997,012</b> | <b>72.63%</b>    | <b>12,351,957</b> | <b>74.78%</b>    |

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change                                                                           | Consideration given in relation to change (7)                                                                                                                                                                                                    | Class and number of securities                   | Person's votes affected |
|----------------|----------------------------------------|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|-------------------------|
| 30/5/2012      | Havilah Resources NL                   | Acquisition of Curnamona Energy Ltd shares and options pursuant to off-market takeover bid | 1 Havilah Resources NL share for every 5 Curnamona Energy shares held by accepting Curnamona Energy Ltd shareholders<br><br>1 Havilah Resources NL option for every 5 Curnamona Energy options held by accepting Curnamona Energy option holders | 1,274,344 ordinary shares<br><br>354,945 options | Havilah Resources NL    |

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder(8) | Nature of relevant interest(6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|-----------------------------------------------|--------------------------------|--------------------------------|----------------|
| Havilah Resources NL        | Havilah Resources NL            | Havilah Resources NL                          | Shareholder                    | 49,211,074 ordinary shares     | 74.43%         |
|                             |                                 |                                               | Optionholder                   | 12,351,957 options             | 74.78%         |

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A                               | N/A                   |

#### 6. Addresses

The addresses of persons named in this form are as follows:

| Name                 | Address                               |
|----------------------|---------------------------------------|
| Havilah Resources NL | 63 Conyngham Street, Glenside SA 5065 |

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### Signature

print name: **K R Johnson**

Capacity **Chairman**

sign here

date **31 May 2012**



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