

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Havilah Resources NL
ABN	39 077 435 520

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Keith Robert Johnson
Date of last notice	24 April 2012

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Both
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Options and shares held by Statsmin Nominees Pty Ltd <Statsmin Super Fund Account>, I-Site Pty Ltd, Maptek Pty Ltd and Talager Pty Ltd entities associated with KR Johnson Options and shares held by KR Johnson
Date of change	19 June 2012
No. of securities held prior to change	Statsmin Nominees Pty Ltd 1,876,149 shares and 469,038 listed options Statsmin Nominees Pty Ltd <Statsmin Super Fund Account> 1,369,045 shares and 259,000 listed options KR Johnson 983,467 ordinary shares, 3,096 listed options and 3,500,000 unlisted options I-Site Pty Ltd 2,000 shares Maptek Pty Ltd 13,718 shares Talager Pty Ltd 13,718 shares
Class	Ordinary shares

+ See chapter 19 for defined terms.

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Number acquired	3,096 shares by way of exercise of listed options
Number disposed	nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$1,548.00 (at exercise price \$0.50).
No. of securities held after change	Statsmin Nominees Pty Ltd 1,876,149 shares and 469,038 listed options Statsmin Nominees Pty Ltd <Statsmin Super Fund Account> 1,369,045 shares and 259,000 listed options KR Johnson 983,467 ordinary shares, and 3,500,000 unlisted options I-Site Pty Ltd 2,000 shares Maptek Pty Ltd 13,718 shares Talager Pty Ltd 13,718 shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of 3,096 listed options

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	

+ See chapter 19 for defined terms.

Interest after change	
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Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

⁺ See chapter 19 for defined terms.